



**NOVA MENTIS LIFE SCIENCE CORP.**

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the Annual General Meeting (the “**Meeting**”) of the shareholders of **Nova Mentis Life Science Corp.** (the “**Company**”) will be held on Thursday, December 28, 2023 at the offices of the Company at Suite 700, 838 West Hastings Street, Vancouver, British Columbia, Canada, at the hour of 11:00 a.m. (Pacific Standard Time) for the following purposes:

1. To receive the audited annual financial statements of the Company for its financial year ended December 31, 2022;
2. To fix the number of directors of the Company at four (4);
3. To elect the directors of the Company for the ensuing year; and
4. To appoint Kreston GTA LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing financial year and to authorize the directors to set the auditor’s remuneration.

Accompanying this Notice of Meeting is an Information Circular and Instrument of Proxy. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. A Registered Shareholder who is unable to attend the Meeting in person is entitled to appoint a proxyholder to attend and vote in his stead. If you cannot be personally present, please refer to the notes accompanying the Instrument of Proxy enclosed and then either:

- 1) complete and deposit the Proxy with Olympia Trust Company (“**Olympia**”), by fax to 1-403-668-8307, by email to [proxy@olympiatrust.com](mailto:proxy@olympiatrust.com), or by mail/hand delivery to Suite 1900, 925 West Georgia Street, Vancouver, BC V6C 3L2, or
  - 2) use the internet at Olympia’s website, <https://css.olympiatrust.com/pxlogin>. Registered shareholders must follow the instructions that appear on the screen and refer to the enclosed Proxy for the holder’s 12-digit control number,
- all within the time set out in the notes, as set out below.

The Instrument of Proxy must be signed by the Registered Shareholder or by his or her attorney authorized in writing, or, if the Registered Shareholder is a corporation, by an officer or director thereof as an authorized signatory. The completed Instrument of Proxy must be deposited at the office of Olympia at least 48 hours before the time of the Meeting (excluding Saturdays, Sundays and holidays), or any adjournment thereof.

The enclosed Instrument of Proxy is solicited by management but you may amend it, if you so desire, by striking out the names of the management proxyholders shown and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 22<sup>nd</sup> day of November, 2023.

**BY ORDER OF THE BOARD**

*“William Rascan”, President & CEO*