

British Columbia Securities Commission
PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission
600, 250 5th Street SW
Calgary, AB T2P 0R4

Ontario Securities Commission
20 Queen Street West, 22nd Floor
Toronto, ON M5H 3S8

Dear Sirs/Mesdames:

Re: Change of Auditor Notice – National Instrument 51-102

The auditors of Nova Mentis Life Science Corp. (the “Company”) have been the firm of Smythe LLP (“Smythe”) of Vancouver, British Columbia.

Smythe resigned as Auditors of the Company, effective August 5, 2022, on its own initiative.

The resignation of Smythe as Auditors of the Company have been considered and approved by both the Company’s Audit Committee and its Board of Directors.

There have been no reservations in any of the Auditors’ Report on the Company’s financial statements for the fiscal year ended December 31, 2021 or for any period subsequent to the last completed fiscal year for which an audit report was issued and there have been no reportable events.

Dated at Vancouver, British Columbia, this 24th day of August, 2022.

By Order of the Board of Directors

NOVA MENTIS LIFE SCIENCE CORP.

/s/ Rebecca Hudson

Rebecca Hudson
Chief Financial Officer