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Liberty Leaf Holdings Proceeds with Debt Settlement Transaction

Vancouver, B.C. – March 29 2018: Liberty Leaf Holdings Ltd. (CSE: LIB) (OTCQB: LIBFF) (FSE: HN3P) ("Liberty Leaf" or "the Company") announces that it has entered into a debt settlement agreement with an arm's length third party pursuant to which the Company has agreed to issue 117,198 units at a deemed price of \$0.40 per unit to settle \$46,879.35 of debt (the "**Transaction**").

Each unit consists of one common share of the Company and one-half of one non-transferable share purchase warrant. Each whole warrant entitles the holder to acquire one additional common share at a price of \$0.60 per share for a period of two years from the closing.

The Company determined to satisfy this outstanding indebtedness with units in order to preserve its cash for operations. All securities issued pursuant to the Transaction are subject to four-month and one-day hold period.

About Liberty Leaf

Liberty Leaf Holdings Ltd. is a Canadian-based public company whose focus is to build and support a diversified portfolio of cannabis sector businesses, including cultivation, processing, value-added CBD/THC pet products and supply chain products within this dynamic and fast-growing sector.

Liberty Leaf's late-stage ACMPR portfolio consists of a 60% interest in Just Kush and 100% of North Road Ventures.

For further info on the Company please visit <http://www.libleaf.com> or email info@libleaf.com.

On behalf of the Board

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This news release may contain forward-looking statements based on assumptions and judgments of management regarding future events or results. Such statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements. The Company disclaims any intention or obligation to revise or update such statements.