

**Form 51-102F3**  
**Material Change Report**

**Item 1            Name and Address of Company**

**GENESIS AI CORP.** (the "Company")  
750 -1620 Dickson Ave  
Kelowna, BC V1Y 9Y2

**Item 2 -            Date of Material Change**

September 25, 2023

**Item 3            News Release**

A news release was issued and disseminated on September 25, 2023, and filed on SEDAR+ ([www.sedarplus.ca](http://www.sedarplus.ca)) and with the CSE.

**Item 4            Summary of Material Change**

Genesis AI shares will commence trading on the OTCQB under the symbol "AIGFF" as of market opening.

**Item 5            Full Description of Material Change**

**Kelowna, British Columbia – Sept 25, 2023, Genesis Ai Corp.** (CSE: AIG OTC: AIGFF) (the "**Company**") is pleased to announce that it has qualified for trading on the OTCQB Market (the "OTCQB") in the United States operated by the OTC Markets Group Inc. The Company's common shares will commence trading on the OTCQB under the symbol "AIGFF" as of the opening of the market Monday September 25, 2023. Genesis' common shares will continue to trade on the Canadian Securities Exchange under the symbol "AIG".

"Listing Genesis on the OTCQB is a first step to provide easier access and trading capability in our shares for both institutional and retail investors. Trading on OTCQB will contribute to our strategy to continue to enhance our share liquidity and broaden the reach and awareness of our technology and ultimately drive value for our shareholders," stated Devinder Randhawa, CEO & Director of the Company.

The Company has also applied to the Depository Trust Company ("DTC") for DTC eligibility, which would greatly simplify the process of trading the Company's common shares. The Company expects to receive DTC eligibility approval shortly.

**Item 6            Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7            Omitted Information**

Not applicable.

**Item 8**            **Executive Officer**

The following senior officer of the Company is knowledgeable about the material change and this report:

Dev Randhawa, CEO & Director

For further information, please contact:

Jamie Bannerman

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**Item 9**            **Date of Report**

September 25, 2023