Form 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102 Resale of Securities

Reporting issuer

1. Name of reporting issuer: Gallagher Security Corp.

Selling security holder

- 2. Your name: **RD Capital Inc. and Devinder Randhawa**
- 3. The offices or positions you hold in the reporting issuer: **Mr. Devinder Randhawa is the Chief Executive Officer and Director of the reporting issuer and owns and controls the selling security holder.**
- 4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? No
- 5. Number and class of securities of the reporting issuer you beneficially own: **approximately 8,801,894 common shares and 1,897,482 common share purchase warrants.**

Distribution

- 6. Number and class of securities you propose to sell: **up to 3,000,000 common shares.**
- 7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **Privately, or publicly through the facilities of the Canadian Securities Exchange or other markets.**

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: December 10, 0202

<u>RD Capital Inc.</u> Your name (Selling security holder)

"Devinder Randhawa" (signed) Your signature (or if a company, the signature of your authorized signatory)

<u>Devinder Randhawa</u> Name of your authorized signatory