

**PAUL D. NOLAND**  
**2044 Sierra Drive**  
**Elko, Nevada, USA**

May 20, 2011


British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

**Subject: Toro Resources Corp.**

Dear Sirs/Mesdames:

1. I, Paul D. Noland, CPG, do hereby consent to the public filing with the above listed commissions and with any other applicable regulatory authorities, of the technical report entitled "Morgan Peak Copper Property, Gila County, Arizona" (the "Technical Report") dated November 1, 2010 and to extracts from, or a summary of, the technical report in the "Form 2B Filing Application" dated May 20, 2011, (the "Written Disclosure") being filed; and
2. I confirm that I have read the Written Disclosure being filed and that it fairly and accurately represents the information in the Technical Report that supports the Written Disclosure.

Signed this 20th day of May 2011.

  
Paul D. Noland, CPG

