



NOTICE OF CHANGE OF AUDITOR

To: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
PricewaterhouseCoopers LLP
MNP LLP

NOTICE IS HEREBY GIVEN that, on the advice of the audit committee of Mountain Valley MD Holdings Inc. (the "Company"), the board of directors of the Company resolved on March 24, 2021 that:

- 1) PricewaterhouseCoopers LLP ("PWC") be appointed as auditors of the Company to be effective March 24, 2021, to hold office until the next annual meeting at remuneration to be fixed by the directors.

In accordance with National Instrument 51-102 Continuous Disclosure Obligations ("NI 51-102") we confirm that:

- 2) By mutual agreement, MNP resigned as auditor of the Company;
- 3) MNP have not expressed any reservation in its report for the fiscal year prepared and filed for the year ended March 31, 2020 and March 31, 2019 of the Company;
- 4) the resignation of MNP and appointment of PWC as auditors of the Company were both considered by the audit committee and approved by the board of directors of the Company;
- 5) in the opinion of the Company and the Board of Directors of the Company, there have been no "Reportable Events" as defined in NI 51-102 in connection with the audits for the years ended March 31, 2020 and March 31, 2019, for the Company; and;
- 6) the notice, resignation, and letters of the auditors have been reviewed by the Audit Committee and the Board of Directors.

Dated March 24, 2021

MOUNTAIN VALLEY MD HOLDINGS INC.

Per: signed "Aaron Triplett "
Aaron Triplett, CFO