



December 8, 2017

British Columbia Securities Commission
PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2

Dear Sirs/Mesdames:

Re: Meadow Bay Gold Corporation ("Meadow Bay")

1. Amended Interim Consolidated Financial Statements for the period ended September 30, 2017 (the "Amended Financial Statements").

The Amended Financial Statement supersedes and replaces the Interim Consolidated Financial Statements for Meadow Bay filed on November 28, 2017 (the "Original Financial Statements"). The Amended Financial Statements have been changed to correct certain minor and non-material errors in the Original Financial Statements. Those corrections are as follows:

- In the Consolidated Statement of Comprehensive Income/Loss the operating expenses for professional fees for the three-month period ended September 30, 2017 have been reduced by \$3,250 to \$53,545 from \$56,795. For the six-month period then ended the same item has been similarly reduced to \$63,850 from \$67,100. This reduction for both periods is also reflected in the net loss for the period. The three-month period net loss is reduced to a loss of \$225,347 from a loss of \$228,597 and the six-month period the loss is reduced to \$320,878 from \$324,128. Finally, the comprehensive loss for the period is likewise reduced. For the three-month period the reduction is from \$1,233,418 to \$1,230,168 and for the six-month period, the loss has been reduced to \$1,422,627 from \$1,425,877.
 - In the Interim Consolidated Statements of Changes in Equity, the amended financial statements have eliminated the line, "Balance, June 30, 2017" and the line immediately above that, "Net comprehensive loss for the period", which had no amounts allocated to it.
2. Amended Management's Discussion and Analysis for the period ended September 30, 2017 (the "Amended MD&A").

The Amended MD&A supersedes and replaces Management's discussion and Analysis for Meadow Bay filed on November 28, 2017 (the "Original MD&A"). The Amended MD&A has been changed to correct a minor and non-material error in the Original MD&A. That correction is as follows:

- In the summary of quarterly results for the past 8 Quarters, the September 30, 2017 income (loss) before discontinued operating and extraordinary items and Net income (loss) have both been changed from a loss of \$225,247 to a loss of \$320,878.

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Yours truly,

A handwritten signature in black ink, appearing to read "K. Margetson", written in a cursive style.

Keith Margetson,
CFO