



CHANGE OF STATUS REPORT
Section 11.2 of National Instrument 51-102

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Effective January 16, 2012, the common shares of Meadow Bay Gold Corporation began trading on the Toronto Stock Exchange under the existing symbol, MAY. As a result, the Company is no longer a venture issuer under National Instrument 51-102.

DATED this 16th day of January, 2012.

MEADOW BAY GOLD CORPORATION

"Robert Dinning"
Chairman & CEO