

**NOTICE DECLARING WITHDRAWAL OF ELECTION
UNDER NATIONAL INSTRUMENT 44-101
SHORT-FORM PROSPECTUS DISTRIBUTIONS
("NI 44-101")**

February 24, 2023

**TO: BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
FINANCIAL AND CONSUMER AFFAIRS AUTHORITY OF SASKATCHEWAN
THE MANITOBA SECURITIES COMMISSION
ONTARIO SECURITIES COMMISSION
AUTORITÉ DES MARCHÉS FINANCIERS
NOVA SCOTIA SECURITIES COMMISSION (the "notice regulator")
NEW BRUNSWICK FINANCIAL AND CONSUMER SERVICES COMMISSION
OFFICE OF THE SUPERINTENDENT OF SECURITIES, PRINCE EDWARD ISLAND
OFFICE OF THE SUPERINTENDENT OF SECURITIES SERVICE NEWFOUNDLAND
AND LABRADOR
OFFICE OF THE YUKON SUPERINTENDENT OF SECURITIES
OFFICE OF THE SUPERINTENDENT OF SECURITIES NORTHWEST TERRITORIES
OFFICE OF THE SUPERINTENDENT OF SECURITIES NUNAVUT**

Sona Nanotech Inc. elects to withdraw its notice to be qualified to file a short form prospectus under NI 44-101.

SONA NANOTECH INC.

Signed – "*David Regan*"

Name: David Regan,
Title: President & CEO