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April 9, 2021

VIA SEDAR – PROJECT #03191067

Nova Scotia Securities Commission (as Principal Regulator under National Policy 11-202)
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division,
Office of the Attorney General (Prince Edward Island)
Office of the Superintendent of Securities, Department of Justice, Government of the Northwest Territories
Office of the Yukon Superintendent of Securities, Community Services, Yukon Government
Nunavut Securities Office, Department of Justice, Government of Nunavut

Dear Sirs/Mesdames:

Re: Sona Nanotech Inc.(the "Company")
Prospectus Supplement dated April 9, 2021 of the Company

We refer to the prospectus supplement dated April 9, 2021 (the "**Prospectus Supplement**") to the short form base shelf prospectus of the Company dated March 31, 2021 relating to the offering of common shares of the Company.

We hereby consent to the reference to our firm name in the Prospectus Supplement under the heading "Legal Matters and Interests of Experts", and to the reference to our firm name and to the use of our opinion under the heading "Eligibility for Investment".

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinion referred to therein or that are within our knowledge as a result of the services we have performed in connection with such opinion.

Yours truly,

"Blake, Cassels & Graydon LLP"