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April 9, 2021

FILED BY SEDAR

To: Nova Scotia Securities Commission (Principal Regulator)
Alberta Securities Commission
Autorité Des Marchés Financiers
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Office of the Superintendent of Securities of Newfoundland and Labrador
Office of the Superintendent of Securities of Prince Edward Island
Office of the Superintendent of Securities of Yukon Territory
Ontario Securities Commission
Northwest Territories Securities Office
Nunavut Securities Office
Saskatchewan Financial and Consumer Affairs Authority

Dear Sirs/Mesdames:

**RE: Sona Nanotech Inc. (the "Corporation")
Shelf Prospectus Supplement dated April 9, 2021
(the "Prospectus")**

We refer you to the Prospectus of the Corporation.

We hereby consent to the reference to our firm name in the Prospectus under the heading "Legal Matters and Interests of Experts" of the Prospectus. We hereby further consent to the reference to our firm name and opinions under the heading "Eligibility for Investment" in the Prospectus.

We confirm that we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinions.

Yours very truly,

"Stewart McKelvey"

STEWART MCKELVEY