



**Securities  
Commission**

5251 Duke St., Suite 400  
Duke Tower  
P.O. Box 458  
Halifax, Nova Scotia  
B3J 2P8

*Tel:* 902-424-7768  
*Fax:* 902-424-4625  
Website: [nssc.novascotia.ca](http://nssc.novascotia.ca)

## RECEIPT

### **Sona Nanotech Inc.**

This is the receipt of the Nova Scotia Securities Commission for the Short Form Base Shelf Prospectus of the above Issuer dated March 31, 2021 (the Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Prospectus.

The Prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut. A receipt for the Prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 31, 2021

*“Abel Lazarus”*

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Abel Lazarus  
Director, Corporate Finance

SEDAR Project #3191067