



**Securities
Commission**

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RECEIPT

Sona Nanotech Inc.

This is the receipt of the Nova Scotia Securities Commission for the Preliminary Short Form Base Shelf Prospectus of the above Issuer dated March 23, 2021 (the Preliminary Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Preliminary Prospectus.

The Preliminary Prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut. A receipt for the Preliminary Prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 23, 2021

Abel Lazarus

Abel Lazarus
Director, Corporate Finance

SEDAR Project #3191067