

Form 51-102F3
Material Change Report Under
National Instrument 51-102

1. Name and Address of Reporting Issuer

Sona Nanotech Inc.
1969 Upper Water Street, Suite 2001
Purdy's Wharf Tower II
Halifax, NS, B3J 3R7

2. Date of Material Change

Effective December 19, 2019.

3. News Release

A news release with respect to the material change referred to in this report was issued on December 19, 2019 and filed on the system for electronic document analysis and retrieval (SEDAR).

4. Summary of Material Change

Sona Nanotech Inc. (CSE: SONA) (the "Company") has announced that Mr. Jim Megann has been elected as a Director of the Company following the resignation of Mr. Wade Dawe effective December 19, 2019.

5. Full Description of Material Change

The Company announced the appointment of Mr. Jim Megann to the Company's Board of Directors. Mr. Megann is a former director of the Company and is currently the Managing Director of Numus Financial. Numus Financial has been an investor in Sona Nanotech since 2014.

Mr. Megann is replacing Mr. Wade Dawe, who has served on the Company's Board since April 2019. Mr. Dawe, the Chief Executive Officer of Numus Financial, will focus on other board commitments, but will remain a trusted advisor to Sona Nanotech.

6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information

Not applicable.

8. Senior Officer

The following officer of the Sona Nanotech may be contacted for further information:

Darren Rowles	Chief Executive Officer
Telephone:	(902)880-9925
Email:	darren@sonanano.com

DATED at Halifax, Nova Scotia this 30th day of December, 2019.

Sona Nanotech Inc.

By: (s) Darren Rowles
Darren Rowles,
Chief Executive Officer