

SONA NANOTECH INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Sona Nanotech Inc. (the “**Company**”) will be held at the office of the Company, 1969 Upper Water Street, Suite 2001, in the City of Halifax on Tuesday, April 25, 2019 at 2:00 p.m. (Atlantic Time) for the following purposes:

- i. to **receive** and consider the consolidated financial statements of the Company for the fiscal year ended October 31, 2018, together with the report of the auditors thereon;
- ii. to **fix** the number of directors at five (5) and **elect** directors of the Company for the forthcoming year;
- iii. to re-**appoint** as auditors for the forthcoming year, Manning Elliott LLP, Chartered Professional Accountants, and authorize the directors to set the remuneration of the auditors;
- iv. to **confirm and approve** the Company’s revised Stock Option Plan (the “**Plan**”) as more particularly described in the accompanying Information Circular; and
- v. to **transact** such other business as may properly be brought before the Meeting and any adjournment(s) or postponements(s) thereof.

The Company’s Board of Directors has fixed the close of business on March 25, 2019 as the record date for determining shareholders entitled to receive notice of, and to vote at, the Meeting and any postponement or adjournment of the Meeting.

A form of proxy solicited by the management of the Company in respect of the Meeting is enclosed herewith.

Shareholders who are unable to be present at the Meeting are requested to sign the enclosed form of proxy and return it in the envelope provided for that purpose. To be effective, the form of proxy must be received at the offices of Computershare Investor Services Inc. (“**Computershare**”), 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, by not later than 2:00 p.m. (Atlantic Time) on April 23, 2019 or, if the Meeting is adjourned, not later than 48 hours, excluding Saturdays, Sundays or holidays, preceding the time of such adjourned Meeting, or in either case by such later date and time as the Board may determine in its sole discretion. The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting.

DATED at the City of Halifax, in the Province of Nova Scotia, this 25th day of March, 2019.

BY ORDER OF THE BOARD OF DIRECTORS,

Signed: “*Darren Rowles*”

Darren Rowles,
President and CEO