

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102

Item 1: Names of the Parties to the Transaction

Stockport Exploration Inc. (“Stockport”) and Sona Nanotech Ltd. (“Sona Ltd.”)

Item 2: Description of the Transaction

Stockport and Sona Ltd. entered into a definitive agreement dated March 23, 2018, pursuant to which Stockport and Sona agreed to amalgamate in accordance with the provisions of the *Canada Business Corporations Act* (the “Amalgamation”). The Amalgamation was approved by the shareholders of Stockport on April 26, 2018. The name of the amalgamated company is Sona Nanotech Inc. (“Amalco”). Shareholders of Stockport were issued one (1) common share of Amalco in exchange for every four (4) common shares of Stockport held and shareholders of Sona were issued one (1) common share of Amalco in exchange for every 1.5802 common shares of Sona held. The effective date of the Amalgamation was August 8, 2018.

Refer to the Joint Management Information Circular of Stockport dated March 22, 2018 filed on SEDAR under Sona Nanotech Inc.’s profile for more information.

Item 3: Effective Date of the Transaction

August 8, 2018.

Item 4: Names of Each Party that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

No party ceased to be a reporting issuer after the Amalgamation. After the Amalgamation, Sona Nanotech Inc. is the continuing entity.

Item 5: Date of the Reporting Issuer’s First Financial Year-end after the Transaction

Not applicable.

Item 6: The Periods of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year-end after the Transaction

Not applicable.

Item 7: Documents Filed that Describe the Transaction

A Joint Management Information Circular of Stockport dated March 22, 2018 filed on SEDAR under Sona Nanotech Inc.’s profile.