

Linear Metals Corporation
Report of Voting Results
(Section 11.3 of National Instrument 51-102)

The following describes the matters voted upon and the outcome of the votes at the annual meeting of shareholders of Linear Metals Corporation (the "Corporation") held on April 28, 2011 in Halifax, Nova Scotia.

Item 1: Fixing the Number of Directors

The number of Directors of the Corporation was set at four by a majority vote.

Votes For	16,648,044
Votes Withheld	18,284

Item 2: Election of Directors:

The four nominees set forth in the Corporation's Management Information Circular dated August 14, 2009 were elected as directors of the Corporation by a majority vote.

Votes For	13,583,199
Votes Withheld	1,642,295

Item 3: Appointment of Auditors

PricewaterhouseCoopers, LLP was appointed as the auditor of the Corporation and the directors were authorized to fix the remuneration of the auditor by a majority vote.

Votes For	16,638,092
Votes Withheld	28,237

Item 4: Stock Option Plan

The unallocated stock options, rights and other entitlements pursuant to the Company's Stock Option Plan were approved by majority ballot vote.

Votes For	13,525,764
Votes Against	1,669,730

May 2, 2011

Linear Metals Corporation

Signed "Brian MacEachen"

Brian MacEachen
President & Chief Executive Officer