

## LINEAR METALS CORPORATION

### NOTICE OF ANNUAL and SPECIAL MEETING OF SHAREHOLDERS

**NOTICE** is hereby given that the Annual and Special Meeting (the “Meeting”) of the shareholders of Linear Metals Corporation (the “Company”) will be held at the Delta Barrington Hotel, Thomas B Room, 1875 Barrington Street, in the City of Halifax on Thursday, April 28, 2011 at 11:00 a.m. (Atlantic Time) for the following purposes:

1. to **receive** and consider the consolidated financial statements of the Company for the fiscal year ended October 31, 2010, together with the report of the auditors thereon;
2. to **elect** the Board of Directors for the forthcoming year;
3. to **appoint** as auditors for the forthcoming year, PricewaterhouseCoopers LLP, Chartered Accountants, at a remuneration to be fixed by the directors;
4. to **consider** and, if thought advisable, to **approve** an ordinary resolution to reconfirm and approve the unallocated stock options, rights or other entitlements pursuant to the Company’s Stock Option Plan (the “Plan”); and
5. to **transact** such other business as may properly be brought before the Meeting or adjournment thereof.

DATED at the City of Halifax, in the Province of Nova Scotia, this 25<sup>th</sup> day of March, 2011.

BY ORDER OF THE BOARD OF DIRECTORS,

Signed: “*Keith Abriel*”

Keith Abriel,  
Corporate Secretary