Form 45-106F1 Report of Exempt Distribution

ITEM 1 - REPORT TYPE								
•	ed, provide filing date	of report that is	being ame	ended 2021 02 01	(YYYY-MM-DD)			
ITEM 2 - PARTY CERTIFYING THE F	Report							
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.								
Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106. Investment fund issuer								
✓ Issuer (other than an investm								
Underwriter	ioni rana)							
ITEM 3 - ISSUER NAME AND OTHE	ER IDENTIFIERS							
Provide the following information about the i	issuer, or if the issuer is an in	vestment fund, abou	ut the fund.					
Full legal name	Pure Extracts Technolo	ogies Corp.						
Previous full legal name	gal name							
If the issuer's name changed in the la	ast 12 months, provide most	recent previous lega	ıl name.					
Website	(if applicable)							
If the issuer has a legal entity identifier_provi	de below. Refer to Part B of t	he Instructions for t	he definition o	of "legal entity identifier".				
Legal entity identifier								
If two or more issuers distributed a single secu	urity, provide the full legal no	ame(s) of the co-issu	uer(s) other th	an the issuer named above				
Full legal name(s) of co-issuer(s)			(if applicable	e)				
ITEM 4 - UNDERWRITER INFORMA	TION							
If an underwriter is completing the report, pro	ovide the underwriter's full le	gal name and firm I	NRD number.		7			
Full legal name								
Firm NRD number		(if app	olicable)					
If the underwriter does not have a firm NRD r	number, provide the head off	ice contact informa	tion of the und	derwriter.				
Street address								
Municipality		Prov	ince/State					
Country		Postal code	e/Zip code					
Telephone number			Website		(if applicable)			

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 3 1 2 3 1 0
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Exploration Development Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
☐ Mortgages ☐ Real estate ☐ Commercial/business debt ☐ Consumer debt ☐ Private companies
☐ Cryptoassets
b) Number of employees
Number of employees: ✓ 0 - 49 ☐ 50 - 99 ☐ 100 - 499 ☐ 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No Yes If yes, provide SEDAR profile number 0 0 0 2 3 4 5 2
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end MM DD MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
NS NU ON PE QC SK YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets

Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

☐ \$0 to under \$5M	☐ \$5M to under \$25M	☐ \$25M to under \$100M
\$100M to under \$500M	☐ \$500M to under \$1B	\$1B or over

ITEM 6 - INVESTMENT	FUND ISSUER INFORMATION
If the issuer is an inves	tment fund, provide the following information.
a) Investment fund ma	anager information
Full legal name	
Firm NRD number	(if applicable)
If the investment fund mand	ager does not have a firm NRD number, provide the head office contact information of the investment fund manager.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Telephone number	Website (if applicable)
b) Type of investment	fund
Type of investment fund tha	nt most accurately identifies the issuer (select only one) .
Money market	☐ Equity ☐ Fixed income ☐ Balanced
Alternative strateg	gies Cryptoasset Other (describe)
Indicate whether one or bot	h of the following apply to the investment fund .
Invests primarily in	n other investment fund issuers
☐ Is a UCITs Fund¹	
¹ Undertaking for the Collec (EU) directives that allow c	tive Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.
c) Date of formation a	and financial year-end of the investment fund
Date of forma	tion Financial year-end MM DD MM DD
d) Reporting issuer st	atus of the investment fund
Is the investment fund a rep	orting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions	s of Canada in which the investment fund is a reporting issuer.
☐ AII ☐	AB BC MB NB NL NT
□ NS □	NU ON PE QC SK YT
e) Public listing status	s of the investment fund
If the investment fund has a	CUSIP number, provide below (first 6 digits only)
	CUSIP number
	blicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the not a trading facility such as, for example, an automated trading system.
Exchange on an exchange and h	
-	AV) of the investment fund
	investment fund as of the date of the most recent NAV calculation (Canadian \$).
\$0 to under \$5M	s5M to under \$25M s25M to under \$100M
\$100M to under \$500	DM \$500M to under \$1B \$1B or over Date of NAV calculation: YYYY MM DD

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report. a) Currency Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars. Canadian dollar US dollar Euro Other (describe)

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

End date 2021 01 20

c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

d) Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

_						Canadian \$	
	Security code	CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount
	W N T		Each Special Warrant will automatically convert to units upon the earlier of receipt of a final prospectus receipt qualifying the distribution of the units or four months and a day from closing date of the offering.	10,834,458.00	0.5050		5,471,401.29

e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

exc	nvertib hange: curity c	able		derlyi urity c			se price adian \$)	Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other items (if applicable)
						Lowest	Highest			
W	N	Т	U	В	S	0.0000		2021-05-21	1:1	Each Unit is comprised of one share and one-half of one warrant. Each whole warrant will entitle the holder to acquire one common share at \$0.65 per share for a period of 24 months following the deemed exercise date of the Special Warrants.

f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique ²⁸ purchasers	Total amount (Canadian \$)
Alberta	NI 45-106 2.3 [Accredited investor]	23	473,947.55
British Columbia	NI 45-106 2.3 [Accredited investor]	156	2,581,138.83
British Columbia	NI 45-106 2.5 [Family, friends and business associates]	13	90,900.00
Manitoba	NI 45-106 2.3 [Accredited investor]	2	25,250.00
New Brunswick	NI 45-106 2.3 [Accredited investor]	2	80,800.00
Ontario	NI 45-106 2.3 [Accredited investor]	66	1,822,929.81
Ontario	NI 45-106 2.5 [Family, friends and business associates]	1	6,060.00
Prince Edward Island	NI 45-106 2.3 [Accredited investor]	2	32,825.00
Saskatchewan	NI 45-106 2.3 [Accredited investor]	1	50,500.00
Bahamas	NI 45-106 2.3 [Accredited investor]	1	25,250.00
China	NI 45-106 2.3 [Accredited investor]	1	5,050.00
Cayman Islands	NI 45-106 2.3 [Accredited investor]	1	25,250.00
Paraguay	NI 45-106 2.3 [Accredited investor]	1	50,500.00
Switzerland	NI 45-106 2.3 [Accredited investor]	2	201,000.10
	Total dollar amount of se	ecurities distributed	5,471,401.29
	Total number of unique purchasers ^{2b}	272	

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

TEM 8 - COMPENSATION INFORMATION							
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.							
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.							
No ✓ Yes If yes, indicate number of persons compensated. 8							

a) Name of person comp	ensated and re	gistration status							
Indicate whether the person compensated is a registrant. No Yes									
If the person compensated is ar	n individual, provia	le the name of the indiv	ridual.						
Full legal name of indiv	vidual								
		Family name	Fire	st given nar	me	Secondary (given names		
If the person compensated is no	ot an individual, pr	ovide the following info	rmation.						
Full legal name									
F	irm NRD numbe	er 3 0 7	0		(if app	olicable)			
Indicate whether the person co	mpensated facilita	ted the distribution thro	ugh a funding por	tal or an i	internet-based	portal. ✓	No 🗌	Yes	
b) Business contact infor	rmation								
If a firm NRD number is not pro	ovided in Item 8 (a), provide the business (contact informatio	n of the pe	erson being coi	mpensated.			
Street address									
Municipality				Pro	ovince/State				
Country			اً ا	Postal co	ode/Zip code				
Email address				Teleph	one number			\exists	
c) Relationship to issuer	or investment fu	und manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager									
✓ None of the above		d of invocation talks	ianago.	Limployo					
d) Compensation details									
Provide details of all compensate Canadian dollars. Include cash a incidental to the distribution, su allocation arrangements with the	commissions, secur ch as clerical, print ne directors, officer	rities-based compensati ting, legal or accounting s or employees of a nor	on, gifts, discounts g services. An issue	or other or or is not re	compensation. quired to ask f	Do not report payı	ments for servi	rices	
Cash commissions pa	48	,786.03		S	Security code 1	Security code 2	Security code	3	
Value of all securitie distributed as compensation			Security codes	V	V N T				
Describe t	terms of warrants,	options or other rights		nto comm		nder's Warrants t the price of \$0.			
Other compensatio	n ⁵	Describe							
Total compensation pa	48	,786.03							
Check box if the pe	erson will or may re	eceive any deferred co	mpensation (desc	ribe the te	erms below)				
additional securities of the issurights exercisable to acquire a	⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.								

a) Name of person comp	a) Name of person compensated and registration status								
Indicate whether the person compensated is a registrant. No Yes									
If the person compensated is an	n individual, provide	e the name of the indiv	idual.						
Full legal name of indiv	vidual								
		Family name	Fi	st given nam	ne	Secondary of	jiven names		
If the person compensated is no	•	_							
Full legal name	of non-individua	Haywood Securit	ies Inc.						
F	irm NRD number	1 6 3	0		(if app	licable)			
Indicate whether the person co	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. • No • Yes								
b) Business contact info	rmation								
If a firm NRD number is not pro	ovided in Item 8 (a),	provide the business of	contact informatio	n of the pe	rson being con	npensated.			
Street address									
Municipality				Pro	ovince/State			ī	
Country				Postal cod	de/Zip code			ī	
Email address				Telepho	one number			7	
c) Relationship to issuer	or investment fu	nd manager							
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager									
None of the above									
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.									
Cash commissions pa		533.90			ecurity code 1	Security code 2	Security code 3	3	
Value of all securitie distributed as compensation			Security codes	W	/				
Describe t	erms of warrants, o	options or other rights		nto comm		der's Warrants a the price of \$0.			
Other compensatio	n ⁵	Describe							
Total compensation pa	9,	533.90						_	
Check box if the pe	erson will or may re	ceive any deferred co	mpensation (des	cribe the te	rms below)			_	
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.									

a) Name of person comp	pensated and reg	istration status						
Indicate whether the person co.	mpensated is a regi	strant.	☐ No	√	Yes			
If the person compensated is a	n individual, provide	the name of the indiv	vidual.					
Full legal name of indiv	/idual							
		Family name	•	First given n	ame	Secondary (given names	1
If the person compensated is no	ot an individual, pro	vide the following info	ormation.					
Full legal name	of non-individual	Leede Jones Ga	ble Inc.					
F	irm NRD number	5 7 7	0		(if app	olicable)		
Indicate whether the person co.	mpensated facilitate	ed the distribution thro	ough a funding	portal or an	internet-based	portal.	No ✓ Yes	
b) Business contact info	rmation							
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.								
Street address								
Municipality				Р	rovince/State			
Country				Postal o	code/Zip code			
Email address				Telep	hone number			
c) Relationship to issuer or investment fund manager								
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager								
None of the aboved) Compensation details								
Provide details of all compensation details Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with the	tion paid, or to be po commissions, securi och as clerical, printi ne directors, officers	ties-based compensati ng, legal or accountin	ion, gifts, discou g services. An is	unts or othei ssuer is not i	r compensation. required to ask f	Do not report payı for details about, or	ments for services report on, internal	l
·		505.75			Security code 1	Security code 2	Security code 3	
Value of all securitie distributed as compensation			Security code	s	WNT			
Describe	terms of warrants, o	options or other rights	- ,	e into com		der's Warrants at the price of \$0.		
Other compensation	n ⁵	Describe						
Total compensation pa	7,8	369.73						
Check box if the person will or may receive any deferred compensation (describe the terms below)								
⁴ Provide the aggregate value additional securities of the issinghts exercisable to acquire a ⁵ Do not include deferred comp	uer. Indicate the sed additional securities	curity codes for all se						

a) Name of person comp	ensated and	registration	status									
Indicate whether the person co	mpensated is a	registrant.			☐ No		√	Yes				
If the person compensated is ar	n individual, pro	vide the nan	ne of the i	ndivid	lual.							
Full legal name of indiv	ridual											
		Family n	ame			First	t given r	name		Secondary	given names	3
If the person compensated is no			-		nation.							
Full legal name	of non-individ	dual PI Fir	ancial C	orp.								
F	irm NRD num	ber 5	2	9	0				(if app	olicable)		
Indicate whether the person co	mpensated facil	itated the dis	tribution	throug	gh a fundi	ng port	al or a	n interne	_ et-based	portal. 🗸	No [Yes
b) Business contact infor	mation											
If a firm NRD number is not pro	ovided in Item 8	(a), provide	the busine	ess co	ntact info	mation	of the	person l	being coi	mpensated.		
Street address												
Municipality							F	Provinc	e/State			
Country						Р	ostal	code/Zi	p code			
Email address							Telep	hone r	number			
c) Relationship to issuer or investment fund manager												
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager												
None of the aboved) Compensation details												
Provide details of all compensation details Canadian dollars. Include cash of incidental to the distribution, sur allocation arrangements with the Cash commissions page.	commissions, se ch as clerical, p ne directors, offic	curities-base rinting, legal	d compen or accour	satior nting s	n, gifts, dis services. A	counts (n issuer	or othe	r compe required by the is	ensation. I to ask f suer.	Do not report pay or details about, o	ments for s r report on,	ervices internal
·		10,100.00					-	Security		Security code 2	Security of	code 3
Value of all securitie distributed as compensation				S	ecurity co	des	L	W	1 T			
Describe t	erms of warran	ts, options o	r other rig	ghts		ble int	o com			der's Warrants at the price of \$0		
Other compensatio	n⁵		Desci	ribe								
Total compensation pa	id	15,453.00		,								
Check box if the pe	rson will or ma	y receive an	y deferred	d com	pensation	(descr	ibe the	terms b	elow)			
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire a ⁵ Do not include deferred comp	ier. Indicate the dditional securi	security co	des for all	nsation I secul	n, <u>excludi</u> rities distr	n <u>g</u> optic ibuted a	ons, wa as com	arrants c pensation	or other r on, <u>inclu</u>	ights exercisable i <u>ding</u> options, wari	to acquire rants or oth	ner

a) Name of person comp	ensated	and regis	tration	status									
Indicate whether the person co	mpensate	d is a regist	rant.			☐ No		\checkmark	Yes				
If the person compensated is ar	individu	al, provide t	he name	e of the i	individ	dual.							
Full legal name of indiv	ridual												
		I	amily na	ame			First	given n	ame		Secondary	given name:	S
If the person compensated is no	If the person compensated is not an individual, provide the following information.												
Full legal name	of non-i	ndividual	Richar	dson V	Vealtl	h Limited							
F	irm NRD) number	2	1	9	7	0			(if app	olicable)		
Indicate whether the person co	npensate	d facilitated	the dist	ribution	throu	ıgh a fundiı	ng port	al or ar	n intern	⊐ et-based	portal. 🗸	No [Yes
b) Business contact infor	mation												
If a firm NRD number is not pro	If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.												
Street address													
Municipality								F	rovino	e/State			
Country							Р	ostal o	code/Z	ip code			
Email address								Telep	hone	number			
c) Relationship to issuer or investment fund manager													
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)													
Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager													
✓ None of the above													
d) Compensation details													
Provide details of all compensate Canadian dollars. Include cash of incidental to the distribution, sure allocation arrangements with the Cash commissions page 1.5.	commission ch as cler de director	ons, securitions ical, printing	es-based g, legal o r employ	compei or accou	nsatio nting	n, gifts, disc services. Ar	counts issuer	or othe	r comp require	ensation. d to ask f	Do not report pay	ments for s	services
·		13,00	71.91							y code 1	Security code 2	Security of	code 3
Value of all securitie distributed as compensation	-				5	Security co	des		W	N T			
Describe t	erms of w	varrants, op	tions or	other ri	ghts		ble int	o com			der's Warrants at the price of \$0		
Other compensatio	n ⁵			Desc	cribe								
Total compensation pa	id	13,06	31.91										
Check box if the pe	rson will	or may rece	ive any	deferre	d com	npensation	(descr	ibe the	terms	below)			
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire a ⁵ Do not include deferred comp	ier. Indica dditional s	ate the secu securities o	rity cod	es for al	nsatic Il secu	on, <u>excludir</u> urities distri	ng option buted a	ons, wa as com	arrants pensat	or other r ion, <u>inclu</u>	rights exercisable <u>ding</u> options, wari	to acquire rants or oth	ner

a) Name of person comp	pensated and re	gistration status							
Indicate whether the person co	mpensated is a reg	istrant.	☐ No	✓ Ye	s				
If the person compensated is an	n individual, provid	de the name of the indiv	ridual.						
Full legal name of indiv	/idual								
		Family name	Firs	t given name		Secondary of	jiven names		
	If the person compensated is not an individual, provide the following information.								
Full legal name	of non-individua	Canaccord Genu	ity Corp.						
F	irm NRD numbe	er 9 0 0			(if app	licable)			
Indicate whether the person co	mpensated facilita	ted the distribution thro	ough a funding por	tal or an inte	ernet-based _l	portal. 🗸] No 🔲	Yes	
b) Business contact info	b) Business contact information								
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.									
Street address									
Municipality				Provi	ince/State				
Country		Postal code/Zip code							
Email address				Telephon	e number				
c) Relationship to issuer or investment fund manager									
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager									
None of the aboved) Compensation details									
Provide details of all compensation details Canadian dollars. Include cash of incidental to the distribution, sur allocation arrangements with the Cash commissions page.	tion paid, or to be p commissions, secur och as clerical, prin ne directors, officer	rities-based compensati ting, legal or accounting	on, gifts, discounts g services. An issue	or other con r is not requi nsated by th	mpensation. I ired to ask fo e issuer.	Do not report payı or details about, or	ments for serv report on, in	vices nternal	
·		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			urity code 1	Security code 2	Security code	ie 3	
Value of all securitie distributed as compensation			Security codes	W	N T				
Describe t	terms of warrants,	options or other rights		to commor		nder's Warrants the price of \$0.			
Other compensatio	n ⁵	Describe							
Total compensation pa	aid 32	,796.84							
Check box if the pe	erson will or may r	eceive any deferred co	mpensation (desc	ribe the term	ns below)				
⁴ Provide the aggregate value of additional securities of the issurights exercisable to acquire a ⁵ Do not include deferred comp	uer. Indicate the so additional securities	ecurity codes for all sed							

a) Name of person compensa	ted and regist	ration status							
Indicate whether the person compens	sated is a registro	ant.	☐ No	\checkmark	Yes				
If the person compensated is an indiv	vidual, provide th	e name of the inc	lividual.						
Full legal name of individua	l								
	F	amily name	·	First given	name		Secondary	given names	1
If the person compensated is not an i	ndividual, provia	le the following in	formation.						
Full legal name of no	on-individual [BMO Nesbitt B	urns Inc.						
Firm N	IRD number	2 5	8 0			(if appl	licable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves									
b) Business contact information									
If a firm NRD number is not provided	l in Item 8 (a), pr	ovide the busines	s contact infor	mation of the	person bei	ing com	npensated.		
Street address									
Municipality				I	Province/	State			
Country				Postal	code/Zip	code			
Email address				Tele	ohone nui	mber			
c) Relationship to issuer or in	vestment fund	manager							
Indicate the person's relationship wit							ning of "connect	ed" in Part B(2) of	
the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)									
_	Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager Employee of the issuer or investment fund manager								
_	restillerit fulla of	investment rund	manager	Ешріо	yee or trie	issuei	or investment for	iu managei	
None of the above									
d) Compensation details									
Provide details of all compensation por Canadian dollars. Include cash comm incidental to the distribution, such as	issions, securities clerical, printing,	s-based compenso legal or accounti	ntion, gifts, dis ing services. A	counts or othe n issuer is not	er compens required to	ation. L o ask fo	Do not report pay	ments for services	l
allocation arrangements with the dire			on-individual	compensated	by the issu	er.			
Cash commissions paid	12,00	0.00			Security co	ode 1	Security code 2	Security code 3	
Value of all securities distributed as compensation ⁴			Security co	des					
	of warrants, opti	 ions or other righ	ts						
Other compensation ⁵		Describ							
Total compensation paid	12,000	0.00							
Check box if the person	·		compensation	(describe the	e terms bel	low)			
<u> </u>							_		
⁴ Provide the aggregate value of all additional securities of the issuer. In rights exercisable to acquire additional 5Do not include deferred compensations.	ndicate the secur nal securities of	ity codes for all s							

a) Name of person comp	ensated and reg	istration status						
Indicate whether the person cor	mpensated is a regi	strant.	☐ No	✓ Ye	es			
If the person compensated is an	individual, provide	the name of the indiv	idual.					
Full legal name of indiv	ridual							
		Family name	Firs	st given name		Secondary (given names	_
If the person compensated is not an individual, provide the following information.								
Full legal name	of non-individua	Terra Cotta Inves	tment Counsel	Inc.				
F	irm NRD numbei	5 6 0	2 0		(if app	licable)		
Indicate whether the person cor	mpensated facilitate	ed the distribution thro	ugh a funding por	tal or an inte	 ernet-based	oortal. 🗸	No 🗌 Ye	es
b) Business contact infor	mation							
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.								
Street address]
Municipality				Provi	ince/State			٦
Country			, i	Postal code	e/Zip code			Ī
Email address			1	Telephon	ne number			ĺ
c) Relationship to issuer or investment fund manager								
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund) Director or officer of the investment fund or investment fund manager None of the above								
d) Compensation details								
Provide details of all compensate Canadian dollars. Include cash of incidental to the distribution, such allocation arrangements with the Cash commissions pa	commissions, securi ch as clerical, printi ne directors, officers	ties-based compensations, legal or accounting	on, gifts, discounts services. An issue	or other con r is not requi nsated by th	mpensation. I ired to ask fo ne issuer.	Do not report payı ır details about, or	ments for services report on, intern	nal
·					urity code 1	Security code 2	Security code 3	4
Value of all securitie distributed as compensatio	-		Security codes	W	N T			
Describe to	erms of warrants, o	options or other rights		to commor		ler's Warrants a the price of \$0.		
Other compensation	n ⁵	Describe						
Total compensation pa	id							
Check box if the pe	rson will or may re	ceive any deferred cor	mpensation (desc	ribe the term	ns below)			
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire act ⁵ Do not include deferred comp	uer. Indicate the se additional securities	curity codes for all sec						

тем 9 - Directors, Execu	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER						
If the issuer is an investment fund	d, do not complete l	Item 9. Procced to	Item 10.							
Indicate whether the issuer is any o	f the following (select	t the one that appli	es - if more than one	applies, select onl	y one).					
✓ Reporting issuer in any juris	sdiction of Canada									
Foreign public issuer										
Wholly owned subsidiary of	a reporting issuer in	any jurisdiction of	Canada ⁶							
Provide nan	ne of reporting issue	r						7		
Wholly owned subsidiary of	a foreign public issu	uer ⁶						_		
Provide name of foreign public issuer										
Issuer distributing only eligible foreign securities and the distribution is to permitted clients only ⁷										
If the issuer is at least one of the	above, do not comp	olete Item 9(a) – (d	c). Proceed to Item	10.						
⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.										
If the issuer is none of the above, check this box and complete Item 9(a) - (c).										
a) Directors, executive officers and promoters of the issuer Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or										
territory; otherwise state the country.							province			
Organization or company name	Family name	First given name	Secondary given names				tionship to issuer ect all that apply)			
				Province or	Province or country		0	Р		
b) Promoter information										
If the promoter listed above is not an within Canada, state the province or										
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual			to promo			
				Province or country			C)		
c) Residential address of eac	h individual									
Complete Schedule 2 of this form completed report. Schedule 2 also					(a) and (b)	and at	tach to t	he		

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Pure Extracts Technologies C	re Extracts Technologies Corp.									
Full legal name	Popova	Yana									
	Family name	First given name	'	Seconda	ary given n	ames					
Title	CFO										
Telephone number	6043285598	Email address yana@pureextractsco				om					
Signature	"Yana Popova"	Date	2021	03	31						
			YYYY	MM	DD						

ITEM 11- CONTACT F	PERSON								
Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.									
Same as individua	al certifying the report								
Full legal name				Title					
•	Family name	First given name	Secondary given names		_				
Name of company									
Telephone number		Er	nail address						

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.