



March 4, 2021

British Columbia Securities Commission
Alberta Securities Commission
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

Re: Pure Extracts Technologies Corp.

In connection with the final Short Form Base Shelf Prospectus of Pure Extracts Technologies Corp. dated March 4, 2021 (the “**Prospectus**”), we consent to the references to our name under the headings “Legal Matters” and “Interest of Experts” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

McMillan LLP