# Form 45-106F1 Report of Exempt Distribution

ITEM 1 - REPORT TYPE								
✓ New report								
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)								
ITEM 2 - PARTY CERTIFYING THE REPORT								
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.								
Investment fund issuer								
✓ Issuer (other than an investment fund)								
Item 3 - Issuer Name and Other Identifiers								
Provide the following information about t		vestment fund, about the fund.						
Full legal name	Pure Extracts Technolo	· · ·						
Previous full legal name								
If the issuer's name changed in the last 12 months, provide most recent previous legal name.								
Website		(if applicable)						
If the issuer has a legal entity identifier, pl	rovide below. Refer to Part B of t	ide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".						
Legal entity identifier								
If two or more issuers distributed a single	security, provide the full legal no	ame(s) of the co-issuer(s) other the	han the issuer named above					
Full legal name(s) of co-issuer(s)		(if applicab	le)					
ITEM 4 - UNDERWRITER INFORMATION								
If an underwriter is completing the report,	provide the underwriter's full le	gal name and firm NRD number						
Full legal name								
Firm NRD number		(if applicable)		1				
If the underwriter does not have a firm NH	If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.							
Street address				]				
Municipality		Province/State						
Country		Postal code/Zip code						
Telephone number		Website		(if applicable)				

ITEM 5 - ISSUER INFORMATION								
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.								
a) Primary industry								
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.								
NAICS industry code 3 1 2 3 1 0								
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.								
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.								
Mortgages Real estate Commercial/business debt Consumer debt Private companies								
Cryptoassets								
b) Number of employees								
Number of employees: 🗸 0 - 49 🗍 50 - 99 🗍 100 - 499 🗍 500 or more								
c) SEDAR profile number								
Does the issuer have a SEDAR profile?								
No       If yes, provide SEDAR profile number       0       0       2       3       4       5       2								
If the issuer does not have SEDAR profile complete item 5(d) - (h).								
d) Head office address								
Street address Province/State								
Municipality Postal code/Zip code								
Country Telephone number								
e) Date of formation and financial year-end								
Date of formation     Financial year-end       YYYY     MM       DD								
f) Reporting issuer status								
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes								
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.								
AII AB BC MB NB NL NT								
NS NU ON PE QC SK YT								
g) Public listing status								
If the issuer has a CUSIP number, provide below (first 6 digits only)								
CUSIP number								
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.								
Exchange name								
h) Size of issuer's assets								
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.								

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

ib close is an investment fund, provide the following information:         iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii							
Full legal name							
Firm NRD number							
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager.   Street address   Municipality   Country   Postal code/Zjp code   Telephone number   Website (if applicable)   D Type of investment fund   Type of investment fund fund that most accurately identifies the issuer (select only one).   Money market   Country   Postal code/Zjp code   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Country   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment fund   Date of formation and financial year-end of the investment fund   YYYY   MM   DD   MM    DD							
Street address   Municipality   Province/State   Country   Postal code/Zip code   Telephone number   Website (if applicable) <b>b</b> Type of investment fund <b>b</b> Type of investment fund <b>b</b> Type of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund <b>b</b> Type of formation and financial year-end of the investment funds is on authorization from one member state. <b>c</b> Date of formation and financial year-end of the investment fund is a reporting issuer. <b>c</b> All All All All All All All All All Al							
Municipality Province/State   Country Postal code/Zip code   Telephone number Website (if applicable)   b) Type of investment fund Website (if applicable)   The of investment fund that most accurately identifies the issuer (select only one).   Municipality Fixed income   Alternative strategies Cryptoasset   Other (describe) Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund Undicate whether one collective investment fund issuers Is a UCITs Fund Undersking for the Collective investment of Transforable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. O bate of formation and financial year-end of the investment fund is a reporting issuer status of the investment fund a reporting issuer status of the investment fund is a reporting issuer. MM DD							
Country							
Telephone number Website (if applicable)   b) Type of investment fund   Type of investment fund that most accurately identifies the issuer (select only one).   Money market Equity   Alternative strategies Cryptoasset   Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund 'Undertaking for the Collective investment fund issuers to a passport basis on authorization from one member state. C) Date of formation and financial year-end of the investment fund Financial year-end YYYY MM DD MM DD MM DD d) Reporting issuer status of the investment fund is a reporting issuer. [ All All All All All All All All All Al							
b) Type of investment fund         Type of investment fund that most accurately identifies the issuer (select only one).         Money market       Equity         Alternative strategies       Cryptoasset         Invests primarily in other investment fund.         Invests primarily in other investment fund issuers         Is a UCITs Fund         'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.         c) Date of formation and financial year-end of the investment fund         Date of formation and financial year-end of the investment fund         Is the investment fund a reporting issuer in any jurisdication of Canada?         No       Yes         If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.         All       AB       BC       MB       NL       NT         NS       NU       ON       PE       QC       SK       YT         e) Public listing status of the investment fund       CUSIP number, provide below (first 6 digits only)       CUSIP number, provide below (first 6 digits only)							
Type of investment fund that most accurately identifies the issuer (select only one).   Money market Equity   Fixed income Balanced   Alternative strategies Cryptoasset   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Is a UCITs Fund*   'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.   c Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Is the investment fund a reporting issuer is any jurisdication of Canada?   No   Yes   If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.   All   All   All   All   ON   PE   QC   Sk   YT							
Money market Equity   Fixed income Balanced   Alternative strategies Cryptoasset   Indicate whether one or both of the following apply to the investment fund.   Invests primarily in other investment fund issuers   Is a UCITs Fund*      ''Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state. <b>o Date of formation and financial year-end of the investment fund</b> Date of formation and financial year-end of the investment fund   YYYY MM   DD MM <b>base of formation and financial year-end of Canada</b> ?   No Yes   If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.   All AB   All AB   BC MB   MB NB   NB NI   NS NU   ON PE   QC SK   YT							
Alternative strategies Cryptoasset   Other (describe)   Indicate whether one or both of the following apply to the investment fund.    Invests primarily in other investment fund issuers   Is a UCITs Fund*   Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.   c) Date of formation and financial year-end of the investment fund   Date of formation  YYYY   MM   DD   () Reporting issuer status of the investment fund   Is the investment fund a reporting issuer in any jurisdication of Canada?   No   YYY   MB   Bate   All   All </td							
Indicate whether one or both of the following apply to the investment fund.  Invests primarily in other investment fund issuers Is a UCITs Fund'  'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of the investment fund C. Date of formation and financial year-end of the investment fund Date of formation and financial year-end of Canada?  All Bate investment fund a reporting issuer in any jurisdication of Canada?  All Bate BC MB NB NB NL NT  All AB BC MB PE QC SK YT  Public listing status of the investment fund  If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number CUSIP number CUSIP number							
Invests primarily in other investment fund issuers   Is a UCITs Fund*   'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.   c) Date of formation and financial year-end of the investment fund   Date of formation							
Is a UCITs Fund     'Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.   c) Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Date of formation   Financial year-end   YYYY   MM   DD   Financial year-end   MM   YYYY   MM   DD   Financial year-end   MM   Date of formation   Financial year-end   MM   Date of formation and financial year-end of the investment fund Financial year-end   MM   Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Date of formation and financial year-end of the investment fund   Is the investment fund a reporting issuer in any jurisdication of Canada?   No   Y   Y   MB   NB							
''Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.         c) Date of formation and financial year-end of the investment fund         Date of formation and financial year-end of the investment fund         Date of formation and financial year-end of the investment fund         Date of formation and financial year-end of the investment fund         Date of formation issuer status of the investment fund         d) Reporting issuer status of the investment fund         Is the investment fund a reporting issuer in any jurisdication of Canada?       No         If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.       NB       NB       NL       NT         NS       NU       ON       PE       QC       SK       YT         e) Public listing status of the investment fund       PE       QC       SK       YT         If the investment fund has a CUSIP number, provide below (first 6 digits only)       CUSIP number, provide below (first 6 digits only)       CUSIP number, provide below (first 6 digits only)							
(EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.         c) Date of formation and financial year-end of the investment fund         Date of formation       Financial year-end         YYYY       MM       DD         d) Reporting issuer status of the investment fund       MM         Is the investment fund a reporting issuer in any jurisdication of Canada?       No       Yes         If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.       NB       NL       NT         NS       NU       ON       PE       QC       SK       YT         e) Public listing status of the investment fund       EU       If the investment fund has a CUSIP number, provide below (first 6 digits only)       USIP number       USIP number       USIP number							
Date of formation YYYY   MM DD   Financial year-end MM   MM DD <b>d)</b> Reporting issuer status of the investment fund Is the investment fund a reporting issuer in any jurisdication of Canada? If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NL NT OC SK YT If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number CUSIP number CUSIP number							
YYYY MM DD     <							
d) Reporting issuer status of the investment fund   Is the investment fund a reporting issuer in any jurisdication of Canada? No If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number USIP number							
Is the investment fund a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NB NL NT NS ON PE QC SK TY Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number							
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.   All   All   NS   NU   ON   PE   QC   SK   YT							
AII AB BC MB NB NL NT   NS NU ON PE QC SK YT   e) Public listing status of the investment fund If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number							
e) Public listing status of the investment fund  If the investment fund has a CUSIP number, provide below (first 6 digits only)  CUSIP number							
e) Public listing status of the investment fund  If the investment fund has a CUSIP number, provide below (first 6 digits only)  CUSIP number							
If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number							
CUSIP number							
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the							
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the							
name of an exchange and not a trading facility such as, for example, an automated trading system.							
Exchange name							
f) Net asset value (NAV) of the investment fund							
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).							
\$0 to under \$5M       \$5M to under \$25M       \$25M to under \$100M         \$100M to under \$500M       \$500M to under \$1B       \$1B or over       Date of NAV calculation:							

# **ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION**

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.													
a) Cur	rency	/											
Select the o	currer	ncy or	curre	ncies	in which the dist	ribution w	as made. A	All dollar amounts prov	vided	in the report	must be	in Canadi	an dollars.
🖌 Cana	dian	dolla	r		US dollar	<b>E</b>	Euro	Other (descr	ibe)				
b) Dist	ributi	on d	ate(s	)									
State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution dates as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.													
			S	art da	<sup>ate</sup> 2021	01	20	End	date 2021		01	20	
					YYYY	MM	DD			YYYY	MM	DD	
c) Detailed purchaser information													
Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.													
d) Typ	es of	secu	urities	s dist	ributed								
								er security basis. Refer					ow to indicate the
security co	ae. Ij	provu	ung i	necc	ISIP number, ind	icate the p	uli 9-algit	CUSIP number assigne	<i>a to t</i>	ne security D	eing alsi	ndutea.	
								Canadian \$					
Security code		SIP nui applica			Description	n of security	у	Number of securities		Single or lowest price		est price	Total amount
W N T				auto upo fina the moi	ch Special Wa omatically con on the earlier I prospectus distribution o nths and a da e of the offeri	nvert to of receipt receipt of f the un ay from o	units ot of a qualifyin its or fou		00 0.505		0		5,471,401.29
e) Details of rights and convertible/exchangeable securities													
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.													
exchangea	Convertible / xchangeable Underlying Exercise price security code (Canadian \$)			Expiry date (YYYY- MM-DD)	Conversion		Describe other items (if applicable)		tems (if applicable)				
			-		Lowest	High	nest	· · ·					,
W N	Т	U	В	S	0.0000			2021-05-21	1:1		share warrar will en one co per sh month	and one ht. Each title the l ommon s are for a s following se date of	omprised of one -half of one whole warrant holder to acquire share at \$0.65 a period of 24 ng the deemed of the Special
f) Sum	f) Summary of the distribution by jurisdiction and exemption												

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique <sup>2ª</sup> purchasers	Total amount (Canadian \$)
Alberta	NI 45-106 2.3 [Accredited investor]	23	473,947.55
British Columbia	NI 45-106 2.3 [Accredited investor]	156	2,581,138.83
British Columbia	NI 45-106 2.5 [Family, friends and business associates]	13	90,900.00
Manitoba	NI 45-106 2.3 [Accredited investor]	2	25,250.00
New Brunswick	NI 45-106 2.3 [Accredited investor]	2	80,800.00
Ontario	NI 45-106 2.3 [Accredited investor]	66	1,822,929.81
Ontario	NI 45-106 2.5 [Family, friends and business associates]	1	6,060.00
Prince Edward Island	NI 45-106 2.3 [Accredited investor]	2	32,825.00
Saskatchewan	NI 45-106 2.3 [Accredited investor]	1	50,500.00
Bahamas	NI 45-106 2.3 [Accredited investor]	1	25,250.00
China	NI 45-106 2.3 [Accredited investor]	1	5,050.00
Cayman Islands	NI 45-106 2.3 [Accredited investor]	1	25,250.00
Paraguay	NI 45-106 2.3 [Accredited investor]	1	50,500.00
Switzerland	NI 45-106 2.3 [Accredited investor]	2	201,000.10
	Total dollar amount of se	curities distributed	5,471,401.29

<sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

<sup>2b</sup> In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

#### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.<sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

|--|

Ітем 8 - Со	MPENSATIO	N INFORMATION	
		rson (as defined in NI 45-106) to whom the issuer directly provides, or will pro <b>litional copies of this page if more than one person was, or will be, com</b>	
Indicate whet	her any compens	ation was paid, or will be paid, in connection with the distribution.	
🗌 No	✓ Yes	If yes, indicate number of persons compensated.	

a) Name of person compensated and registration status										
Indicate whether the person comper	Indicate whether the person compensated is a registrant.									
If the person compensated is an individual, provide the name of the individual.										
Full legal name of individual										
Family name     First given name     Secondary given names										
If the person compensated is not an individual, provide the following information.										
Full legal name of n	on-individual	Mackie Re	search	Capital Corpor	ation					
Firm I	NRD number	3 0	7	0			(if app	licable)		
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. 🔽 No 🗌 Yes										
b) Business contact information										
If a firm NRD number is not provide	d in Item 8 (a), p	provide the bu	isiness co	ontact informatio	n of the	person b	eing con	npensated.		
Street address										
Municipality					F	Province	/State			
Country	Postal code/Zip code									
Email address Telephone number										
c) Relationship to issuer or investment fund manager										
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.  Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)  Director or officer of the investment fund or investment fund manager  None of the above										
d) Compensation details										
Provide details of all compensation p Canadian dollars. Include cash comm incidental to the distribution, such as allocation arrangements with the dir Cash commissions paid Value of all securities distributed as compensation <sup>4</sup>	nissions, securiti s clerical, printin rectors, officers c	es-based com g, legal or acc	pensatio counting of a non-	n, gifts, discounts services. An issue	s or othe er is not	er comper required	nsation. I to ask fo uer. code 1	Do not report	payments fo it, or report o	r services
Describe terms of warrants, options or other rights Describe terms of warrants, options or other rights Automatic and the price of \$0.65 until January 20, 2023.								I		
Other compensation <sup>5</sup>		D	escribe							
Total compensation paid	48,78	36.03								
Check box if the person will or may receive any deferred compensation (describe the terms below)										
<sup>4</sup> Provide the aggregate value of all additional securities of the issuer. In rights exercisable to acquire addition <sup>5</sup> Do not include deferred compensations.	ndicate the sect onal securities c	urity codes fo								

a) Name of person compensated and registration status								
Indicate whether the person compensated is a registrant. No Yes								
If the person compensated is an individual, provide the name of the individual.								
Full legal name of individual								
Family name     First given name     Secondary given names								
If the person compensated is not an individual, provide the following information.								
Full legal name of non-individual Haywood Securities Inc.								
Firm NRD number 1 6 3 0 (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. $\checkmark$	🗌 No 🔲 Yes							
b) Business contact information								
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.								
Street address								
Municipality Province/State								
Country Postal code/Zip code								
Email address Telephone number								
c) Relationship to issuer or investment fund manager								
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of								
the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.								
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)								
Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager								
✓ None of the above								
d) Compensation details								
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report pay								
incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or								
allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 9,533.90								
Security code 1 Security code 2	Security code 3							
Value of all securities     Security codes       distributed as compensation <sup>4</sup> V								
Describe terms of warrants, options or other rights 18,879 Finder's Warrants. The Finder's Warrants a into common shares at the price of \$0.65 until Jan								
Other compensation <sup>5</sup> Describe								
Total compensation paid 9,533.90								
Check box if the person will or may receive any deferred compensation (describe the terms below)								
<sup>4</sup> Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable	to acquire							
<sup>4</sup> Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other								
additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warr rights exercisable to acquire additional securities of the issuer.	ants or other							

a) Name of person compe	nsated and registration	on status							
Indicate whether the person compensated is a registrant. No Yes									
If the person compensated is an individual, provide the name of the individual.									
Full legal name of individ	Full legal name of individual								
Family name     First given name     Secondary given names									
If the person compensated is not	If the person compensated is not an individual, provide the following information.								
Full legal name o	f non-individual Lee	de Jones Gab	le Inc.						
Fin	m NRD number 5	7 7	0		(if app	licable)			
Indicate whether the person com	pensated facilitated the	distribution throu	igh a funding por	tal or an in	nternet-based	portal. 🗌 No 🖌 Yes			
b) Business contact inform	b) Business contact information								
If a firm NRD number is not prov	ided in Item 8 (a), provid	le the business co	ontact information	n of the per	rson being cor	npensated.			
Street address									
Municipality			]	Pro	vince/State				
Country			F	Postal cod	de/Zip code				
Email address Telephone									
c) Relationship to issuer or investment fund manager									
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of									
	the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.								
Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)									
Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager									
✓ None of the above									
d) Compensation details									
Provide details of all compensatio						stribution. Provide all amounts in Do not report payments for services			
incidental to the distribution, such	n as clerical, printing, leg	al or accounting	services. An issue	r is not req	uired to ask fo	or details about, or report on, internal			
allocation arrangements with the		- ·	individual compe	nsated by t	the issuer.				
Cash commissions paid	7,869.7	3		Se	ecurity code 1	Security code 2 Security code 3			
Value of all securities distributed as compensation		:	Security codes	W	N T				
Describe ter	rms of warrants, options	or other rights				der's Warrants are exercisable \$0.65 until January 20, 2023.			
Other compensation <sup>5</sup>	;	Describe				\$0.00 ditil balladi (20, 2020)			
Total compensation paid	<b>1</b> 7,869.73	3							
Check box if the pers	son will or may receive a	_ any deferred con	npensation (desc	ribe the ter	rms below)				
<sup>4</sup> Provide the aggregate value of	all securities distributor	l as compensati	on excluding onti	ions warra	ants or other r	inhts evercisable to acquire			
additional securities of the issue	r. Indicate the security of	codes for all sect							
<sup>5</sup> Do not include deferred compe									

a) Name of person comp	ensated and registration	on status								
Indicate whether the person con	Indicate whether the person compensated is a registrant. 🗌 No 🗸 Yes									
If the person compensated is an individual, provide the name of the individual.										
Full legal name of indiv	idual									
	Family	name	Fire	st given na	ame	Secondary given names				
If the person compensated is not an individual, provide the following information.										
Full legal name	Full legal name of non-individual PI Financial Corp.									
Firm NRD number5290(if applicable)										
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves										
b) Business contact infor	mation									
If a firm NRD number is not pro	vided in Item 8 (a), provid	e the business co	ontact informatio	n of the p	erson being co	mpensated.				
Street address										
Municipality				Pr	ovince/State					
Country				Postal co	ode/Zip code					
Email address				Telepł	none number					
c) Relationship to issuer	or investment fund ma	nager	1							
Indicate the person's relationshi the Instructions and the meanin						eaning of "connected" in Part B(2) of				
	er or investment fund mai				-	<sup>,.</sup> ther than an investment fund)				
		-								
Director or officer of th	ne investment fund or inve	estment fund ma	anager	Employe	ee of the issue	r or investment fund manager				
✓ None of the above										
d) Compensation details										
Canadian dollars. Include cash c incidental to the distribution, suc	ommissions, securities-bas ch as clerical, printing, lego	sed compensatio al or accounting	n, gifts, discounts services. An issue	s or other er is not re	compensation. equired to ask f	istribution. Provide all amounts in Do not report payments for services for details about, or report on, internal				
allocation arrangements with the	-	- -	individual compe	ensated by	y the issuer.					
Cash commissions pa	id 15,453.00			Ś	Security code 1	Security code 2 Security code 3				
Value of all securitie distributed as compensation			Security codes	1	W N T					
Describe te	erms of warrants, options	or other rights				der's Warrants are exercisable f \$0.65 until January 20, 2023.				
Other compensation	٦ <sup>5</sup>	Describe			•					
Total compensation pa	id 15,453.00		L							
Check box if the per	rson will or may receive a	」 ny deferred con	pensation (desc	ribe the t	erms below)					
<sup>4</sup> Provide the aggregate value of additional securities of the issuring rights exercisable to acquire ad <sup>5</sup> Do not include deferred compo- <sup>5</sup> Do not include deferred compo- <sup>6</sup> Do not include deferred compo-	er. Indicate the security c dditional securities of the i	odes for all secu				rights exercisable to acquire <u>Iding</u> options, warrants or other				

a) Name of person compensated and re	gistration status								
Indicate whether the person compensated is a re	gistrant. 🗌 No 🖌 Yes								
If the person compensated is an individual, provide the name of the individual.									
Full legal name of individual									
	Family name         First given name         Secondary given names								
If the person compensated is not an individual, provide the following information.									
Full legal name of non-individu	Al Richardson Wealth Limited								
Firm NRD number   2   1   9   7   0   (if applicable)									
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves									
b) Business contact information									
If a firm NRD number is not provided in Item 8 (	n), provide the business contact information of the person being compensated.								
Street address									
Municipality	Province/State								
Country	Postal code/Zip code								
Email address	Telephone number								
c) Relationship to issuer or investment f	und manager								
	or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of section 1.4 of NI 45-106 for the purposes of completing this section.								
Connect with the issuer or investment									
Director or officer of the investment fur									
✓ None of the above									
d) Compensation details									
	paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in rities-based compensation, gifts, discounts or other compensation. Do not report payments for services								
	ting, legal or accounting services. An issuer is not required to ask for details about, or report on, interne rs or employees of a non-individual compensated by the issuer.								
-	3 061 91								
Value of all securities									
distributed as compensation <sup>4</sup>	Security codes								
Describe terms of warrants	options or other rights 25,865 Finder's Warrants. The Finder's Warrants are exercisable into common shares at the price of \$0.65 until January 20, 2023.								
Other compensation <sup>5</sup>	Describe								
Total compensation paid	,061.91								
Check box if the person will or may	eceive any deferred compensation (describe the terms below)								
	stributed as compensation, excluding options, warrants or other rights exercisable to acquire								
additional securities of the issuer. Indicate the s rights exercisable to acquire additional securitie	ecurity codes for all securities distributed as compensation, <u>including</u> options, warrants or other so of the source is of the issuer.								
<sup>5</sup> Do not include deferred compensation.									

a) Name of person compens	sated and regis	stration	status									
Indicate whether the person compe	ensated is a regist	rant.		No	D	$\checkmark$	Yes					
If the person compensated is an individual, provide the name of the individual.												
Full legal name of individual												
	Family name     First given name     Secondary given names									]		
If the person compensated is not an individual, provide the following information.												
Full legal name of non-individual Canaccord Genuity Corp.												
Firm NRD number   9   0   0   (if applicable)												
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.												
b) Business contact informa	tion											
If a firm NRD number is not provide	ed in Item 8 (a), j	orovide t	he business	contact in	formation	n of the	person	being co	mpensated.			
Street address												
Municipality						F	Provine	ce/State				
Country					F	Postal	code/Z	Zip code				
Email address						Tele	phone	numbei				
c) Relationship to issuer or i	nvestment fun	d mana	iger									
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.  Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)  Director or officer of the investment fund or investment fund manager  None of the above												
d) Compensation details												
Provide details of all compensation Canadian dollars. Include cash com incidental to the distribution, such a allocation arrangements with the di Cash commissions paid Value of all securities	missions, securiti is clerical, printin irectors, officers c	es-based g, legal	d compensat or accountir	tion, gifts, c Ig services.	liscounts An issuei 1l compei	or othe r is not	er comp require by the t Securit	ensation. d to ask j	Do not repo	rt payments out, or repo	for ser	rvices nternal
distributed as compensation <sup>4</sup>				Security	codes	L						
Describe terms of warrants, options or other rights A service of the price of \$0.65 until January 20, 2023.												
Other compensation <sup>5</sup>			Describe	•								
Total compensation paid	Total compensation paid 32,796.84											
Check box if the person will or may receive any deferred compensation (describe the terms below)												
<sup>4</sup> Provide the aggregate value of al additional securities of the issuer. rights exercisable to acquire addit. <sup>5</sup> Do not include deferred compens.	Indicate the sec ional securities c	urity cod	les for all se									] r

a) Name of person compe	ensated and registrat	ion status							
Indicate whether the person con	npensated is a registrant		🗌 No	✓ Y	Yes				
If the person compensated is an	individual, provide the r	name of the indivi	dual.						
Full legal name of indivi	idual								
	Fam	ily name	Fir	st given nan	me	Second	ary given names		
If the person compensated is not an individual, provide the following information.									
Full legal name	of non-individual BN	10 Nesbitt Burr	is Inc.						
Fi	Firm NRD number 2 5 8 0 (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.									
b) Business contact inform	mation								
If a firm NRD number is not pro	vided in Item 8 (a), prov	ide the business co	ontact informatio	n of the pe	erson being con	npensated.			
Street address									
Municipality				Pro	ovince/State				
Country				Postal co	de/Zip code				
Email address			]	Telepho	one number				
c) Relationship to issuer of	or investment fund m	anager							
Indicate the person's relationship the Instructions and the meaning							nected" in Part B(2) of		
Connect with the issue	er or investment fund m	anager		Insider of	f the issuer (oth	ner than an in	vestment fund)		
Director or officer of th	ne investment fund or in	vestment fund ma	anager	Employee	e of the issuer	or investment	t fund manager		
✓ None of the above									
d) Compensation details									
Provide details of all compensation Canadian dollars. Include cash ca incidental to the distribution, suc allocation arrangements with the	ommissions, securities-b h as clerical, printing, le	ased compensatic gal or accounting	n, gifts, discounts services. An issue	s or other c er is not req	compensation. I quired to ask fo	Do not report	payments for services		
Cash commissions pai	id 12,000.0	00		Se	ecurity code 1	Security code	e 2 Security code 3		
Value of all securities distributed as compensatior			Security codes						
	erms of warrants, optior	s or other rights							
Other compensation	۱ <sup>5</sup>	Describe							
Total compensation pai	id 12,000.0	00	L						
Check box if the per	Check box if the person will or may receive any deferred compensation (describe the terms below)								
<sup>4</sup> Provide the aggregate value o additional securities of the issue rights exercisable to acquire ad <sup>5</sup> Do not include deferred compe- <sup>5</sup> D	er. Indicate the security Iditional securities of the	codes for all sect							

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER											
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.											
Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one).											
✓ Reporting issuer in any jurisdiction of Canada											
Foreign public issuer											
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup>											
Provide name of reporting issuer											
Wholly owned subsidiary of	a foreign public iss	uer <sup>6</sup>						_			
Provide name of	foreign public issue	er									
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	ents only <sup>7</sup>							
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (d	c). Proceed to Item	10.							
<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. <sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.											
a) Directors, executive officer	s and promoters	of the issuer									
Provide the following information for territory; otherwise state the country.						tate the	province	or			
Organization or company name	Secondary given Secondary given Relationship to issuer (select all that apply)										
				Province or	country	D	0	Р			
b) Promoter information											
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.											
Organization or company name											
				Province or country	D		C	)			
c) Residential address of each individual											

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

## **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Pure Extracts Technologies Corp.								
Full legal name	Popova								
	Family name	·	Secondary given names						
Title	CFO								
Telephone number	6043285598	Email address	yana@p	ureextrac	tscorp.c	om			
Signature	"Yana Popova" Date			02	01				
			YYYY	MM	DD	-			

### **ITEM 11- CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name				Title	
·	Family name	First given name	Secondary given names		
Name of company					
Telephone number		Er	nail address		

#### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
  pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
  authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
  the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
  business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
  security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.