

April 8, 2011

Nova Scotia Securities Commission

TSX Venture

Alberta Securities Commission

The Manitoba Securities Commission

New Brunswick Securities Commission

British Columbia Securities Commission

Dear Sirs:

Re: Fox Resources Ltd.

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual Meeting of Shareholders:

DATE OF MEETING:	June 8, 2011
RECORD DATE FOR NOTICE:	May 4, 2011
RECORD DATE FOR VOTING:	May 4, 2011
BENEFICIAL OWNERSHIP DETERMINATION DATE:	May 4, 2011
SECURITIES ENTITLED TO NOTICE:	Common
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Larry Calixtro
Administrator, Trust Central Services

cc: CDS & Co. (Via Fax)

jb/NM_Fox