

PAMPA METALS CORPORATION

September 5, 2023

Canadian Securities Exchange
Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Government of Newfoundland and Labrador Office of the Superintendent
Government of the Northwest Territories
Nova Scotia Securities Commission
Government of Nunavut Office of the Superintendent of Securities
Ontario Securities Commission
Prince Edward Island Securities Office
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Superintendent of Securities (Yukon)

Dear Sirs/Mesdames:

Re: Pampa Metals Corporation (the “Company”)

Pursuant to Section 9.3 of Policy 6 – *Corporate Actions* of the Canadian Securities Exchange, please be advised that the Company will be completing a share consolidation, with a record date of September 11 2023, whereby all of the issued and outstanding shares of the Company will be consolidated on the basis of 2.5 existing common shares for every one post-consolidated common share.

The Company will not be changing its name or trading symbol. The new CUSIP will be 697670206 and the new ISIN will be CA6976702069.

Yours truly,

PAMPA METALS CORPORATION

Per: “Joseph van den Elsen”
Authorized Signatory