

## AMENDED NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*

#### 1. Names of the Parties to the Transaction

Pampa Metals Corporation (formerly Fireswirl Technologies Inc.) (the “**Company**”)

1263621 B.C. Ltd., a wholly-owned subsidiary of the Company (“**Subco**”)

West Pacific Ventures Corp. (“**West Pacific**”)

Revelo Resources Corp. (“**Revelo**”)

#### 2. Description of the Transaction

On November 27, 2020, the Company completed a business combination (the “**Business Combination**”) with West Pacific and Subco that resulted in the reverse take-over (“**RTO**”) of the Company by West Pacific. The Business Combination was structured as a three-cornered amalgamation, whereby West Pacific and Subco amalgamated (the “**Amalgamation**”), and the securities of the amalgamated company were acquired by the Company in exchange for the issuance of securities of the Company to the former securityholders of West Pacific.

Pursuant to the Business Combination, the Company issued to the former shareholders of West Pacific an aggregate of 32,253,947 common shares and 5,030,625 share purchase warrants in exchange for the shares and warrants held by them on a share for share basis. The shares and warrants issued to the shareholders of West Pacific included: (i) 7,798,747 shares to Revelo, representing 19.9% of the issued and outstanding shares of the Company; and (ii) 10,061,250 units (each comprised of one share and one-half of one share purchase warrant) of the Company in connection with the conversion and exchange of subscription receipts issued by West Pacific pursuant to a private placement that completed on November 3, 2020.

In connection with the closing of the Transaction, the Company changed its name from Fireswirl Technologies Inc. to Pampa Metals Corporation and delisted its common shares from the TSX Venture Exchange (the “**TSXV**”). The Company has received conditional approval to list the shares of Pampa Metals on the Canadian Securities Exchange (the “**CSE**”) under the trading symbol “**PM**”. Trading of the common shares of Pampa Metals on the CSE is subject to filing and acceptance of final listing materials with the CSE.

The Business Combination constitutes a reverse takeover pursuant to Canadian securities legislation (as defined in National Instrument 14-101 – *Definitions*).

#### 3. Effective Date of the Transaction

November 27, 2020

#### 4. Name of Each Party, if any, that Ceased to be a Reporting Issuer After the Transaction and of Each Continuing Entity

N/A

#### 5. Date of the reporting issuer’s first financial year-end after the transaction:

December 31, 2020

- (a) The Company has decided to change its year-end from June 30 to December 31.
- (b) The reason for the change is that the calendar year end is beneficial for the Company to match the year end filing requirements of its Chilean subsidiary which are based on a calendar year.
- (c) The RTO acquirer's old financial year-end was June 30. The RTO acquiree's old financial year-end was December 31.
- (d) The Company's new financial year-end is December 31.

**6. Periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year subsequent to the transaction:**

In accordance with National Instrument 51-102, the Company will file the following financial statements:

<b>Transition Year</b>	<b>Comparative Annual Financial Statements to Transition Year</b>	<b>Interim Periods for Transition Year</b>	<b>Comparative Interim Periods in Transition Year</b>
July 1, 2020 to December 31, 2020	June 30, 2020	N/A	N/A

<b>New Financial Year</b>	<b>Comparative Annual Financial Statements to New Financial Year</b>	<b>Interim Periods for New Financial Year</b>	<b>Comparative Interim Periods to Interim Periods in New Financial Year</b>
January 1, 2021 to December 31, 2021	Six months ended December 31, 2020 and twelve months ended June 30, 2020	March 31, 2021 June 30, 2021 September 30, 2021	March 31, 2020 June 30, 2020 September 30, 2020

**7. The documents that were filed under National Instrument 51-102 that describe the transaction and where those documents can be found in electronic format:**

The following documents describing the Business Combination and related matters were filed on SEDAR and are available under the Company's issuer profile at [www.sedar.com](http://www.sedar.com):

- press release dated June 15, 2020, announcing the proposed transaction and execution of the letter of intent between the Company and West Pacific;
- material change report dated June 19, 2020, relating to the proposed transaction and execution of the letter of intent between the Company and West Pacific;
- press release dated August 17, 2020 relating to the execution of the definitive agreement between the Company, West Pacific and Revelo in respect of the proposed transaction and the private placement contemplated thereby;
- material change report dated August 20, 2020 relating to the execution of the definitive agreement between the Company, West Pacific and Revelo in respect of the proposed transaction and the private placement contemplated thereby;

- press release dated October 16, 2020, relating to the execution of the definitive agreement in respect of the proposed Business Combination, which replaced the previous definitive agreement between the Company, West Pacific and Revelo;
- material change report dated October 20, 2020, relating to the execution of the definitive agreement in respect of the proposed Business Combination, which replaced the previous definitive agreement between the Company, West Pacific and Revelo;
- press release dated November 3, 2020, relating to the completion of the subscription receipt private placement of West Pacific and the unit private placement of the Company;
- material change report dated November 6, 2020, relating to the completion of the subscription receipt private placement of West Pacific and the unit private placement of the Company;
- press release dated November 24, 2020, relating to the Company's proposed name change, delisting from the TSXV and listing with the CSE in anticipation of the completion of the Business Combination;
- material change report dated November 24, 2020, relating to the Company's proposed name change, delisting from the TSXV and listing with the CSE in anticipation of the completion of the Business Combination;
- press release dated November 30, 2020, relating to the completion of the Business Combination;
- material change report dated December 2, 2020, relating to the completion of the Business Combination; and
- a listing statement dated December 8, 2020, relating to the Business Combination.

**8. Date of Report**

January 8, 2021