



Delivered by SEDAR

August 25, 2021

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Agra Ventures Ltd. (the “Company”) Proposed 150 for 1 Share Consolidation & Confirmation of Record Date – August 27, 2021

Further to our notice dated August 25, 2021, we wish to advise of the revised record date for the previously announced consolidation of the Company’s common shares.

Pursuant to CSE Policy 9, please be advised that on August 27, 2021, the record date, the Company will consolidate its common shares on the basis of one (1) post-consolidation common share for every one hundred and fifty (150) pre-consolidation common shares.

Following the consolidation, the Company’s ISIN # will be CA0085052086 and its CUSIP # will be 008505208.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

AGRA VENTURES LTD.

Per: “*Elise Coppens*”

Elise Coppens
Chief Executive Officer