



**NEWTONGOLD**

Suite 400 – 409 Granville Street  
Vancouver, British Columbia V6C 1T2  
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## NOTICE OF ANNUAL AND SPECIAL MEETING

NOTICE IS HEREBY GIVEN that the annual and special meeting (the “**Meeting**”) of Newton Gold Corp. (the “**Company**”) will be held at the offices of Foremost Group, 400, 409 Granville Street, Vancouver, British Columbia, V6C 1 T2 on Thursday, September 5, 2013 at 10:00 am (Vancouver time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2012, and the accompanying report of the auditors;
2. to set the number of directors of the Company for the ensuing year at three (3) persons;
3. to elect directors of the Company to hold office until the next annual general meeting of the Company, or until such time as their successors are duly elected or appointed in accordance with the Company’s constating documents;
4. to appoint MacKay LLP, Chartered Accountants, as the auditors of the Company for the fiscal year ending December 31, 2013;
5. to consider and, if thought fit, to approve an ordinary resolution to re-approve the Company’s Stock Option Plan, as described in the Information Circular accompanying this Notice of Meeting;
6. the authorized share structure of the Company be altered by consolidating all of the issued and outstanding Common Shares, without par value of which 38,012,868 Common Shares are issued, on the basis of one (1) post-consolidated Common share for each five (5) pre-consolidated common share; and
7. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying information circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors have fixed August 1, 2013 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular. If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, Computershare Investor Services Inc., 510 Burrard Street, 3rd Floor, Vancouver, BC V6C 3B9 at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “Intermediary”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 1<sup>st</sup> day of August, 2013.

By Order of the Board of  
**NEWTON GOLD CORP.**  
“Signed”

Mark McLeary  
Chief Executive Officer and Director