



March 23, 2012

B.C. Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs:

Re: 2012 Annual and Special Meeting

Please be advised that the 2012 Annual and Special Meeting has been set for May 24, 2012. The Record Date for the Meeting is April 19, 2012.

Yours truly,

NEWTON GOLD CORP.

“signed”

Laara Shaffer,
Corporate Secretary

/s