**AMENDED NOTICE OF CHANGE IN CORPORATE
STRUCTURE**

Pursuant to Section 4.9 of National Instrument 51-102
Continuous Disclosure Requirements

1. **Names of the parties to the transaction.**

    RYAH Group, Inc. (formerly, Prime Blockchain Inc.) (the "**Company**"); and
    Potbotics Inc. ("**Potbotics**")

2. **Description of the transaction.**

    On April 26, 2021, the Company completed its previously announced reverse takeover transaction
    (the "**Transaction**") with Potbotics, that resulted in the reverse take-over of the Company by
    Potbotics and its securityholders. The Transaction was effected by way of a triangular merger between
    the Company, Potbotics, and a wholly-owned, Florida subsidiary of the Company pursuant to the
    laws of the State of Florida, which resulted in the Company acquiring all of the securities of Potbotics.

    As a result of the Transaction, (i) each shareholder of Potbotics received 0.035 Class B super voting
    shares in the capital of the Company (each whole Class B super voting share, a "**Super Voting
    Share**") for each common share of Potbotics held, and (ii) all unexercised options of Potbotics
    adjusted automatically such that, upon exercise, such options entitle the holders thereof to acquire
    Super Voting Shares at the same ratio and with a corresponding adjustment to the exercise price.

    Following completion of the Transaction, the Super Voting Shares were listed for trading on the
    Canadian Securities Exchange (the "**CSE**").

    For additional information, please see the CSE Form 2A – *Listing Statement* of the Company dated
    April 26, 2021, which has been filed under the Company's profile on SEDAR at www.sedar.com
    on April 27, 2021.

    For the jurisdictions where the Company is a reporting issuer, the Transaction constitutes areverse
    takeover pursuant to Canadian securities legislation (as defined in National Instrument 14-101 –
    Definitions).

3. **Effective date of the transaction.**

    April 26, 2021

4. **Name of each party, if any, that ceased to be a reporting issuer after the transactionand of
    each continuing entity**

    N/A

5. **Date of the reporting issuer's first financial year-end subsequent to the transaction.**

    December 31, 2021.

6. **Periods, including comparative periods, if any, of the interim and annual financial statements
    required to be filed for the company's first financial year subsequent to the transaction.**

    The Company will be required to file annual financial statements for the year ended December 31,

2021.

The Company will be required to file interim combined financial statements for: (i) the six month period ending June 30, 2021; and (ii) the three and nine month period ending September 30, 2021.

7. **Documents filed that describe the transaction and where those documents can be found in electronic format.**

The following documents describing the Transaction and related matters were filed on SEDAR and are available under the Company's issuer profile at www.sedar.com:

- press release dated June 27, 2019, announcing the entering into of a binding letter of intent with Potbotics to effect a business combination (the "**LOI**");

- material change report dated July 16, 2019, with respect to the LOI;

- Agreement and Plan of Merger and Reorganization (the "**Merger Agreement**") dated September 9, 2020 between the Company, Potbotics, and a wholly owned subsidiary of Potbotics;

- press release dated September 16, 2020, announcing the signing of the Merger Agreement;

- material change report dated September 16, 2020, relating to the signing of the Merger Agreement;

- certificate of amendment dated October 28, 2020, changing the Company's name from "Prime Blockchain Inc." to "RYAH Group, Inc.";

- press release dated April 26, 2021, announcing the closing of the Transaction;

- press release dated April 27, 2021, announcing the commencement of the trading of the Subordinate Voting Shares on the CSE;

- material change report dated April 29, 2021 relating to the completion of the Transaction and listing of the Subordinate Voting Shares on the CSE; and

- CSE Form 2A – *Listing Statement* of the Company dated April 26, 2021.

DATED May 7, 2021.