

FORM 13-501F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Serge Beausoleil, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

December 20, 2019

(s)Serge Beausoleil

Name: Serge Beausoleil

Date:

Title: President and CEO

Reporting Issuer Name:

Prime Blockchain Inc.

End date of previous financial year:

August 31, 2018

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$ <u>(12 390 757)</u> (A)
Contributed surplus	\$ <u>659 442</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ <u>11 202 894</u> (C)
Non-current borrowings (including the current portion)	\$ <u>0</u> (D)
Finance leases (including the current portion)	\$ <u>0</u> (E)
Non-controlling interest	\$ <u>0</u> (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ <u>0</u> (G)
Any other item forming part of equity and not set out specifically above	\$ <u>0</u> (H)

Capitalization for the previous financial year (Add items (A) through (H))	\$	(528 421)
Participation Fee	\$	400
Late Fee, if applicable	\$	
Total Fee Payable (Participation Fee plus Late Fee)	\$	400