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**VIA ELECTRONIC TRANSMISSION**

May 4, 2015

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: MONTANA GOLD MINING COMPANY INC  
Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual Meeting of Security Holders for the subject issuer:

1	ISIN:	CA6120521001
	CUSIP:	612052100
2	Date Fixed for the Meeting:	June 30, 2015
3	Record Date for Notice:	May 29, 2015
4	Record Date for Voting:	May 29, 2015
5	Beneficial Ownership Determination Date:	May 29, 2015
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
8	Business to be conducted at the meeting:	Annual
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	NOT APPLICABLE
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,  
**TMX Equity Transfer Services**

" Eleni Mastoras "  
Relationship Manager  
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