

MONTANA GOLD MINING COMPANY INC.

NEWS RELEASE

December 31, 2014

CSE SYMBOL: MGM

Montana Gold Closes Private Placement Financing

London, Ontario – Montana Gold Mining Company Inc. (“MGM” or the “Company”) (CSE Symbol: MGM) has completed a non-brokered private placement financing totaling \$50,000 and consisting of units priced at \$0.05 per unit. Each unit consists of one common share and one common share purchase warrant exercisable for three years at \$0.10.

Edward (Ted) Ellwood, MBA
President & CEO
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Montana Gold Mining Company Inc. is a reporting issuer in good standing in the Province of Ontario whose common shares are listed on CSE (Symbol: MGM). There are 45,476,385 common shares issued and outstanding in the capital of the Company, prior to any issuances from the private placement discussed herein.

CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.