



EQUITY

Equity Financial Trust Company

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VIA ELECTRONIC TRANSMISSION

June 13, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MONTANA GOLD MINING COMPANY INC

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on June 6, 2011.

1. Proxy
2. Supplemental Mailing List Form
3. Notice of Annual and Special Meeting of Shareholders and Management Information Circular
4. Consolidated Financial Statements
5. Management's Discussion and Analysis
6. Online Voting Insert
7. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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