

**VIA ELECTRONIC TRANSMISSION**

April 27, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**RE: MONTANA GOLD MINING COMPANY INC.**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual and Special* Meeting of Securityholders for MONTANA GOLD MINING COMPANY INC.

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|----|---|--------------------|
| 1. | ISIN: | CA6120521001 |
| | CUSIP: | 612052100 |
| 2. | Date Fixed for the Meeting: | June 29, 2011 |
| 3. | Record Date For Notice: | May 25, 2011 |
| 4. | Record Date For Voting: | May 25, 2011 |
| 5. | Beneficial Ownership Determination Date: | May 25, 2011 |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting: | Common Shares |
| 8. | Business to be conducted at the meeting: | Annual and Special |

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Jenn Javier, Administrator, Client Relations