

VIA ELECTRONIC TRANSMISSION

April 30, 2014

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: MONTANA GOLD MINING COMPANY INC
 Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

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|----|--|--------------------|
| 1 | ISIN: | CA6120521001 |
| | CUSIP: | 612052100 |
| 2 | Date Fixed for the Meeting: | June 26, 2014 |
| 3 | Record Date for Notice: | May 27, 2014 |
| 4 | Record Date for Voting: | May 27, 2014 |
| 5 | Beneficial Ownership Determination Date: | May 27, 2014 |
| 6 | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | COMMON |
| 7 | Classes or Series of Securities that entitle the holder to vote at the meeting: | COMMON |
| 8 | Business to be conducted at the meeting: | Annual and Special |
| 9 | Notice-and-Access: | |
| | Registered Shareholders: | NO |
| | Beneficial Holders: | NO |
| | Stratification Level: | NOT APPLICABLE |
| 10 | Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners: | YES |
| 11 | Issuer paying for delivery to Objecting Beneficial Owners: | YES |

Yours truly,
TMX Equity Transfer Services

" Michael Lee "
 Relationship Manager
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