

VIA ELECTRONIC TRANSMISSION

June 6, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MONTANA GOLD MINING COMPANY INC

We are pleased to confirm that copies of the following proxy-related materials were mailed on **June 5, 2013** to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBO
- 3 Notice of Annual and Special Meeting and Management Information Circular
- 4 Consolidated Financial Statements and Management's Discussion and Analysis
- 5 Proxy Return Envelope

Yours truly,
EQUITY FINANCIAL TRUST COMPANY

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