



EQUITY

Equity Financial Trust Company

200 University Ave., Suite 400
Toronto, Ontario M5H 4H1
T 416.361.0152 F 416.361.0470

VIA ELECTRONIC TRANSMISSION

June 7, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: MONTANA GOLD MINING COMPANY INC

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on June 6, 2012.

1. Proxy
2. Supplemental Mailing List Form
3. Letter to Shareholders
4. Notice of Annual and Special Meeting of Shareholders and Management Information Circular
5. Consolidated Financial Statements for the years ended December 31, 2011 and 2010 and Management's Discussion and Analysis year ended December 31, 2011
6. Online Voting Insert
7. Proxy Return Envelope

Yours Truly,

EQUITY FINANCIAL TRUST COMPANY

"Aaron Gaspar"

Relationship Manager, Client Relations

Telephone: 416.361.0930 ext.353

agaspar@equityfinancialtrust.com

c.c. Rebecca Barron, Administrator, Client Relations