



## ESGOLD CORP. ANNOUNCES CLOSING OF UNIT PRIVATE PLACEMENT

**VANCOUVER, BRITISH COLUMBIA – November 28, 2024** – ESGold Corp. (“**ESGold**” or the “**Company**”) (CSE: **ESAU**, Frankfurt: **N2W**, OTC: **SEKZF**) announces that further to its news release dated November 12, 2024, it has closed a non-brokered private placement (the “**Offering**”) of 222,222 units (the “**Units**”) at a price of \$0.18 per Unit, for aggregate gross proceeds of \$40,000.

Each Unit consisted of one common share in the capital of the Company (the “**Shares**”) and one-half of one common share purchase warrant (the “**Warrants**”). Each whole Warrant will entitle the holder to acquire one common Share (the “**Warrant Shares**”) at an exercise price of \$0.27 per common Share for a period of eighteen (18) months from the closing date.

All securities issued in connection with the Offering or subject to a restricted hold period of four months and one day from the date of closing of the Offering under applicable securities legislation.

The Company intends to use the proceeds raised from the Offering for administrative expenses and for general corporate purposes.

The securities issued pursuant to the Offering have not, nor will they be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons in the absence of U.S. registration or an applicable exemption from the U.S. registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful.

### **About the Company**

ESGold Corp. is a Canadian environmentally aware resource exploration and processing company. Management has demonstrated expertise in advancing gold exploration projects into acquisition targets, most notably in the province of Quebec. ESGold’s principal restoration and recovery project is the Montauban property situated in Quebec, just 80 kilometers west of Quebec City.

Pour une traduction française de ce communiqué de presse, veuillez visiter notre site Web à [www.esgold.ca](http://www.esgold.ca).

For more information on ESGold Corp. please contact the Company (+1 514-712-1532) or visit the website [www.esgold.ca](http://www.esgold.ca) for past news releases, 3D model of the Montauban processing plant, media interviews and opinion-editorial pieces.

On behalf of the Board of Directors,

**ESGold CORP.**

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Chief Executive Officer

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*This press release contains "forward-looking information" that is based on the Company's current expectations, estimates, forecasts, and projections. This forward-looking information includes, among other things, statements with respect to the completion of the Company's Offering and exploration and development plans. The words "will", "anticipated", "plans" or other similar words and phrases are intended to identify forward-looking information. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.*

***Neither the Canadian Securities Exchange nor its Regulation Services Provider accept responsibility for the adequacy or accuracy of this release.***