

ESGOLD CORP.
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Amended Interim Financial Statements

ESGold Corp. (the “**Company**”) has re-filed its interim financial statements for the period ended March 31, 2023 (the “**Amended Financial Statements**”) to amend reference to the “six-month period ended March 31, 2023 and 2022”, when the correct reference should have been for the “nine-month period ended March 31, 2023 and 2022”. The Amended Financial Statements replace the Company’s interim financial statements filed on May 30, 2023 in their entirety.

On behalf of the board of directors of ESGold Corp.,

(signed) “*Tony Guiliano*”

Tony Guiliano
Chief Financial Officer

May 31, 2023