

SECOVA METALS CORP.
Suite 488, 1090 West Georgia Street
Vancouver, British Columbia V6E 3V7
Telephone: (604) 506-7555

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Take notice that the annual general meeting (the “Meeting”) of the shareholders of Secova Metals Corp. (the “Corporation”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia, on December 30, 2021 at 11:00 a.m., Pacific Time.

In light of the ongoing public health concerns related to COVID-19 and in order to comply with measures imposed by the federal and provincial governments, the Corporation is encouraging Shareholders and others not to attend the Meeting in person, but instead to submit their votes by proxy well in advance of the Meeting proxy deadline of 11:00 a.m. (Pacific Time) on December 28, 2021. Shareholders who wish to attend the Meeting in person must call the Vancouver office of McMillan LLP at (604) 689-9111 at least 48 hours prior to the date of the Meeting for further instructions on in-person attendance procedures.

The Corporation is offering Shareholders the option to listen and participate (but not vote) at the Meeting in real time by conference call at the following coordinates:

Dial by your location

Canada Toll Free:	1-855-244-8677
US Toll Free:	1-855-282-6330
Access Code:	95434556

As of the date of this Notice, we intend to hold the Meeting in physical face-to-face format and include a telephone conference call so shareholders can listen to the Meeting in real time. We are continuously monitoring the current coronavirus pandemic, and in light of rapidly evolving news and guidelines related to COVID-19, we ask that, in considering whether to attend the Meeting in person, Shareholders follow instructions of the Public Health Agency of Canada (<https://www.canada.ca/en/public-health/services/diseases/coronavirus-disease-covid-19.html>) and any applicable additional provincial and local health department instructions. You should not attend the Meeting in person if you are experiencing any cold or flu-like symptoms, or if you or someone with whom you have been in close contact has travelled to/from outside of Canada within the 14 days prior to the Meeting. **In order to minimize group size and respect social distancing regulations, all Shareholders are urged to vote on the matters before the Meeting by proxy, which proxy can be submitted electronically or by mail as described in the accompanying Information Circular.** We reserve the right to take any additional precautionary measures we deem appropriate in relation to the Meeting in response to further developments in respect of the COVID-19 pandemic. Should any changes to the Meeting format occur, the Corporation will announce any and all changes by way of news release, which will be filed under the Corporation’s profile at www.sedar.com. We strongly recommend you check the Corporation’s website www.secova.ca prior to the Meeting for the most current information. In the event of any changes to the Meeting format due to COVID-19, the Corporation will **not** prepare or mail amended Meeting materials.

Shareholders who intend to attend the meeting via teleconference must **submit votes by Proxy ahead of the proxy deadline of 11:00 a.m. (Pacific Time) on December 28, 2021.** Attendance by teleconference allows Shareholders to listen to, but not to vote at the Meeting.

Purpose of the Meeting

The Meeting is to be held for the following purposes:

1. to receive and consider the consolidated financial statements for the Corporation's fiscal year ended June 30, 2021, the report of the auditor thereon, and the related management discussion and analysis;
2. to elect directors of the Corporation for the ensuing year;
3. to appoint an auditor of the Corporation for the ensuing year;
4. to consider and if thought fit, to ratify, confirm and approve, by ordinary resolution, adoption of the Corporation's new 10% "rolling" Stock Option Plan, dated for reference August 6, 2021, as described in the accompanying Management Information Circular; and
5. to consider and, if thought fit, to pass an ordinary resolution, to be determined by disinterested shareholder vote, to ratify, confirm and approve amendments to the Corporation's Restricted Share Unit Plan, as described in the accompanying Management Information Circular.

A Management Information Circular accompanies this Notice, which contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Copies of the Corporation's consolidated annual audited financial statements, for the financial year ended June 30, 2021, the auditor's report thereon, and the Corporation's related Management Discussion & Analysis may be viewed on the Corporation's SEDAR profile at www.sedar.com. Printed copies are being mailed to the registered and non-registered shareholders of the Corporation, who returned last year's Financial Statements Request Form. Copies of these financial documents will be available at the Meeting, or are available on request to the Corporation.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Management Information Circular.

An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that the shares of such shareholder will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder.

DATED at Vancouver, British Columbia, this 1st day of December, 2021.

BY ORDER OF THE BOARD

"P. Bradley Kitchen"

P. Bradley Kitchen
Chief Executive Officer and Director