

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Secova Metals Corp. (“Secova” or the “Company”)
488 – 1090 West Georgia Street
Vancouver, BC V6E 3V7

Item 2. Date of Material Change

October 6, 2021

Item 3. News Release

The news release related to this material change dated October 5, 2021 (the “News Release”) was filed on SEDAR and disseminated via Stockwatch on October 5, 2021.

Item 4. Summary of Material Change

The Company started trading on the Canadian Securities Exchange (the “CSE”) on October 6, 2021 under the symbol “SEK”.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company began trading its Shares on the CSE on Wednesday, October 6, 2021 under the symbol “SEK”. The Company’s ISIN is CA8136783070 and CUSIP is 813678307. See attached News Release dated October 5, 2021 and filed on SEDAR at www.sedar.com.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officers

The following executive officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted at:

Brad Kitchen
Chairman, CEO and Director
Telephone: +1 604-506-7555
Email: pbkitchen@gmail.com

Item 9. Date of Report

DATED at Vancouver, BC this 15th day of October, 2021.



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SECOVA COMMENCES TRADING ON THE CANADIAN SECURITIES EXCHANGE

VANCOUVER, BRITISH COLUMBIA – October 5, 2021 - Secova Metals Corp. (“**Secova**” or the “**Company**”) (CSE: **SEK**, Frankfurt: **N4UN**, USA: **SEKZF**), is pleased to announce that further to its news release dated August 17, 2021, the Company has received confirmation from the Canadian Securities Exchange (the “**CSE**”) that the common shares of the Company (the “**Shares**”) are expected to commence trading on the CSE under the symbol “**SEK**” at the opening of the market on October 6, 2021. The Company previously requested that the Shares be voluntarily delisted from the TSX Venture Exchange, and this occurred at the close of the market on September 13, 2021.

“We are excited that we are trading on the Canadian Securities Exchange and the Board of Directors wish to thank all involved for their extensive efforts to make this happen. The CSE will provide the best platform for Secova to access the capital markets enabling the experienced exploration and development team to deliver shareholder value while maintaining a mandate to operate in an environmentally responsible and socially conscious manner,” stated Brad Kitchen, CEO of Secova.

About the Company

Secova Metals Corp. is a Canadian environmentally aware resource exploration and processing company. Management has demonstrated expertise in advancing gold exploration projects into acquisition targets, most notably in the province of Quebec. Secova’s principal restoration and recovery project is the Montauban property situated in Quebec just 80 kilometers west of Quebec City. The Company is proposing to commence operations by the middle of 2022. The Company’s main exploration focus is its 100% ownership of the Eagle River project which is adjacent to and on-trend to several gold projects in the Windfall Lake district of Urban Barry in Quebec. Secova will use its expertise in early stage exploration to create shareholder value by attempting to prove out the resource in these assets.

For further information about the company, please visit Secova’s new website at www.secova.ca

On Behalf of the Board of Directors,

SECOVA METALS CORP.

“Brad Kitchen”

Chairman, CEO and Director

Tel: +1 604-506-7555
Email: info@secova.ca

This press release contains "forward-looking information" that is based on the Company's current expectations, estimates, forecasts, and projections. This forward-looking information includes, among other things, statements with respect to the Company's exploration and development plans. The words "will", "anticipated", "plans" or other similar words and phrases are intended to identify forward-looking information. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.