

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Secova Metals Corp. (the “Company”)
488 – 1090 West Georgia Street
Vancouver, BC V6E 3V7

Item 2. Date of Material Change

August 17, 2021

Item 3. News Release

The News Release related to this material change dated August 17, 2021 was filed on SEDAR and disseminated via Stockwatch on August 17, 2021.

Item 4. Summary of Material Change

The Company announced that it had filed an application with the TSX Venture Exchange (the “TSXV”) to delist its common shares (the “Shares”), and that it had received conditional approval to list the Shares on the Canadian Securities Exchange (the “CSE”).

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it had filed an application with the TSXV to delist its Shares, and has received conditional approval to list the Shares on the CSE. Completion of the listing of the Shares on the CSE is subject to the Company’s application to delist being accepted by the TSXV and receiving final approval for listing from the CSE. The Company believes listing the Shares on the CSE will deliver additional value to the shareholders as a result of the Company being subject to reduced filing fees, lower compliance and legal costs and other fees.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officers

The following executive officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted at:

Brad Kitchen
Chairman, CEO and Director
Telephone: +1 604-506-7555
Email: pbkitchen@gmail.com

Item 9. Date of Report

DATED at Vancouver, BC this 27th day of August, 2021.