

**Form 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

Secova Metals Corp. (the “Company”)  
488 – 1090 West Georgia Street  
Vancouver, BC V6E 3V7

**Item 2. Date of Material Change**

March 5, 2021

**Item 3. News Release**

The News Release related to this material change dated March 5, 2021 was filed on SEDAR and disseminated via Stockwatch on March 5, 2021.

**Item 4. Summary of Material Change**

The Company announced the appointment of Rebecca Ong as the new Chief Financial Officer (“CFO”), effective March 5, 2021. The Company also announced the election of Jack Huang, CPA, to the board of directors (the “Board”) of the Company and his appointment as Chairman of the audit committee of the Company (the “Audit Committee”).

**Item 5. Full Description of Material Change**

**5.1 Full Description of Material Change**

The Company announced the appointment of Rebecca Ong as the new CFO, effective March 5, 2021.

The Company also announces the election of Jack Huang, CPA, to the Board of the Company. Mr. Huang elected to the Board on December 18, 2020 at the Company’s annual general and special meeting of the shareholders, subject to the Company’s cease trade order (the “CTO”) being revoked. With the revocation of the CTO occurring on February 17, 2021, Mr. Huang has now joined the Board. Mr. Huang has also been appointed as the Chairman of the Audit Committee.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

None.

**Item 8. Executive Officers**

The following executive officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted at:

Brad Kitchen  
Chairman, CEO and Director  
Telephone: +1 604-506-7555  
Email: info@secovametals.com

**Item 9. Date of Report**

DATED at Vancouver, BC this 5<sup>th</sup> day of March, 2021.