

SECOVA METALS CORP.
Suite 488, 1090 West Georgia Street
Vancouver, British Columbia V6E 3V7
Telephone: (604) 506-7555

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

Take notice that the annual meeting (the “Meeting”) of the shareholders of Secova Metals Corp. (the “Corporation”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia, on January 23, 2020 at 10:00 a.m., Pacific Time, for the following purposes:

1. to receive and consider the consolidated financial statements for the Corporation’s fiscal years ended June 30, 2015, June 30, 2016, June 30, 2017, June 30, 2018 and June 30, 2019, the report of the auditor for each year and the related management discussion and analysis;
2. to set the number of directors of the Corporation at three;
3. to elect directors of the Corporation for the ensuing year;
4. to appoint the auditor of the Corporation for the ensuing year and to authorize the Board of Directors to fix the remuneration to be paid to the auditor; and
5. to ratify and approve the Corporation’s Share Option Plan, as described in the accompanying Management Proxy Circular, for continuation.

A Management Proxy Circular accompanies this Notice. The Management Proxy Circular contains details of matters to be considered at the Meeting.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Management Proxy Circular.

An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that the shares of such shareholder will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, this 19th day of December, 2019.

BY ORDER OF THE BOARD

“P. Bradley Kitchen”

P. Bradley Kitchen
Chief Executive Officer and Director