

Form 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Secova Metals Corp.
Suite 700 - 510 Hastings Street
Vancouver, BC V6B 1L8

Item 2 Date of Material Change

April 15, 2016

Item 3 News Release

Issued and disseminated on April 19 2016, through the facilities of Stockwatch and SEDAR.

Item 4 Summary of Material Change

Secova Metals Corp. closes \$200,000 private placement.

Item 5 Full Description of Material Change

VANCOUVER, BRITISH COLUMBIA – April 19, 2016 – Secova Metals Corp. ("**Secova**" or the "**Company**") (TSX.V: **SEK**) is pleased to announce that it has closed a small financing of a non-brokered private placement (the "**Financing**") pursuant to which the Company has issued 4,000,000 common shares at a purchase price of \$0.05 per common share (the "**NFT Shares**") for total gross proceeds of \$200,000.

In connection with Financing, the Company has paid \$6,800 in cash commission and issued 136,000 finder's warrants (the "**Finder's Warrants**"). The Finder's Warrants will be exercisable into common shares for a period of one year at an exercise price of \$0.05 per common share. The issuance of the NFT Shares and Finder's Warrants are subject to TSX Venture Exchange approval and once issued, subject to a fourth month and one day hold period.

Proceeds from the Financing will be used for exploration and development of the company's Duvay advanced gold project in Quebec and for general corporate purposes.

Following the closing of the Financing, Secova will have 46,717,456 common shares issued and outstanding.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

P. Bradley Kitchen, CEO
Tel: 604.506.7555

Item 9 Date of Report

Dated at Vancouver, BC, this 19th day of April, 2016.