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## SECOVA OVERSUBSCRIBES PRIVATE PLACEMENT

**VANCOUVER, BRITISH COLUMBIA – September 21, 2015 (TSX.V: SEK)** Secova Metals Ltd. ("Secova" or the "Company") has closed the first tranche of its previously announced non-brokered private placement financing (the "Private Placement") for gross proceeds of \$265,600 (the "Financing"). The Company will be closing a second tranche next week, resulting in the increase of the size of the previously announced private placement from \$250,000 to \$315,000.

In connection with the first tranche closing, the Company has allotted and issued 5,312,000 units (the "Units") at a price of \$0.05 per Unit. Each Unit consists of one common share in the capital of the Company and one-half of one common share purchase warrant (the "Warrant"). Each whole Warrant is exercisable by the holder to acquire one common share for a period of one year from issuance at an exercise price of \$0.10 per common share.

In connection with the Financing, the Company has paid a finder's fee of \$8,000 and 160,000 finder's warrants (the "Finder's Warrants") to Delbrook Capital Advisors Inc. Each Finder's Warrant is exercisable by the holder to acquire one additional common share of the company for a period of one year from issuance at an exercise price of \$0.05 per share.

All securities issued under the private placement are subject to a four-month-and-one-day hold period. Proceeds will be used for exploration and development of the company's Duvay advanced gold project in Quebec, its Jessie Lake gold exploration project in Ontario and for general corporate purposes.

Following the closing of the first tranche of the Private Placement, Secova will have 29,247,456 common shares issued and outstanding.

For further information, please contact Brad Kitchen, C.E.O., at [brad.kitchen@secovametals.com](mailto:brad.kitchen@secovametals.com).

ON BEHALF OF THE BOARD OF DIRECTORS

*"P. Bradley Kitchen"*

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*This press release contains "forward-looking information" that is based on the Company's current expectations, estimates, forecasts and projections. This forward-looking information includes, among other things, statements with respect to the Company's exploration and development plans. The words "will", "anticipated", "plans" or other similar words and phrases are intended to identify forward-looking information. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity,*

*performance or achievements to be materially different from those expressed or implied by such forward-looking statements.*