

Form 51-102F3
Material Change Report

1. Name and Address of Company

Secova Metals Corp.
700-510 West Hastings Street
Vancouver, BC V6B 1L8

(the “Company”)

2. Dates of Material Change(s)

February 9, 2015

3. News Release(s)

A news release was issued on February 9, 2015 and disseminated via Baystreet News and Stockwatch News to section 7.1 of National Instrument 51-102.

4. Summaries of Material Changes

Secova Metals closes first tranche of financing for \$251,000

5. Full Description of Material Changes

News Release dated February 9, 2015 – See Schedule “A”

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been omitted.

8. Executive Officer

Mr. Michael Mulberry, President and CEO of the Company, is knowledgeable about the material change contained herein and may be reached at (778) 855-5001

9. Date of Report

This report is dated February 9, 2015.

SCHEDULE "A"
to the Material Change Report dated February 9, 2015

SECOVA METALS CLOSSES FIRST TRANCHE OF FINANCING FOR \$251,000

VANCOUVER, BRITISH COLUMBIA – February 9, 2015 - Secova Metals Corp. (TSX.V: SEK) (the "Company") is pleased to announce that, further to the Company's news release dated January 19, 2015, the Company has closed the first tranche of the Non-Brokered Private Placement Financing (the "Private Placement") for gross proceeds of \$251,000.

The Company has allotted and issued 5,020,000 units (the "Units") at a price of \$0.05 per Unit. Each Unit consists of one common share in the capital of the Company and one-half of one share purchase warrant (the "Warrant"). Each whole Warrant is exercisable by the holder to acquire one additional common share of the Company for a period of one year from issuance at an exercise price of \$0.10 per share.

In addition, the Company has paid a finder's fee of \$8,520 and 170,400 finder's warrants (the "Finder's Warrants") to a registered dealer. Each Finder's Warrant is exercisable by the holder to acquire one additional common share of the Company for a period of one year from issuance at an exercise price of \$0.05 per share.

All securities issued under the Private Placement are subject to a four-month and one-day hold period. Proceeds will be used for exploration and development of the Company's Jessie Lake gold exploration project in Ontario and its Duvay advanced gold project in Quebec, and for general corporate purposes.

For further information, please contact Michael Mulberry, President, at mulberry1966@gmail.com.

ON BEHALF OF THE BOARD OF DIRECTORS

"Michael Mulberry"

Michael Mulberry
778.855.5001

Neither TSX Venture Exchange nor its Regulations Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This press release contains "forward-looking information" that is based on the Company's current expectations, estimates, forecasts and projections. This forward-looking information includes, among other things, statements with respect to the Company's exploration and development plans. The words "will", "anticipated", "plans" or other similar words and phrases are intended to identify forward-looking information. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.