

**SECOVA METALS CORP.**  
Suite 700, 510 West Hastings Street  
Vancouver, British Columbia V6B 1L8  
Telephone: (604) 687-7130 Fax: (604) 608-9110

**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

**Take notice** that the annual meeting (the “Meeting”) of shareholders of Secova Metals Corp. (the “Corporation”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia, on December 19, 2014 at 10:00 a.m., Pacific Time, for the following purposes:

1. to receive and consider the consolidated financial statements for the year ended June 30, 2014, report of the auditor and related management discussion and analysis;
2. to set the number of directors of the Corporation at three;
3. to elect directors of the Corporation for the ensuing year;
4. to appoint an auditor of the Corporation for the ensuing year; and
5. to ratify and approve continuation of the Corporation’s Share Option Plan, as described in the accompanying Management Proxy Circular prepared for the Meeting.

A Management Proxy Circular accompanies this Notice. The Management Proxy Circular contains details of matters to be considered at the Meeting.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Management Proxy Circular.**

**An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that the shares of such shareholder will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

DATED at Vancouver, British Columbia, this 20th day of November, 2014.

BY ORDER OF THE BOARD OF DIRECTORS

*“Michael R. Mulberry”*

Michael R. Mulberry  
President and Chief Executive Officer