

**FORM 51-102F3
MATERIAL CHANGE REPORT
UNDER NATIONAL INSTRUMENT 51-102**

Item 1 Name and Address of Company

Secova Metals Corp.
510 West Hastings Street, Suite 700
Vancouver, BC V6B 1L8

(the “Company”)

Item 2 Date of Material Change

July 24, 2013.

Item 3 News Release

A news release dated July 24, 2013 was publically disseminated and posted to SEDAR on July 24, 2013.

Item 4 Summary of Material Change

The Company announced that it has closed the first tranche of a non-brokered private placement of units for gross proceeds of \$47,500.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced closing of the first tranche of the non-brokered private placement of units (the “**Private Placement**”) previously announced in its news releases of June 25 and July 22, 2013.

The first tranche closing consisted of 950,000 units (the “**Units**”) at a price of \$0.05 per Unit for gross proceeds of \$47,500. Each Unit consists of one common share of the Company (each, a “**Share**”) and one common share purchase warrant (each, a “**Warrant**”). Each Warrant entitles the holder thereof to purchase one Share at a price of \$0.10 per Share until July 24, 2015.

All securities issued under the first tranche of the Private Placement are subject to a statutory hold period expiring on November 25, 2013 in accordance with applicable Canadian securities laws. The proceeds of the first tranche of the Private Placement will be used for general working capital.

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Carson Seabolt
President and Chief Executive Officer
Phone: 604- 687-7130

Item 9 Date of Report

July 30, 2013