

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**  
**UNDER NATIONAL INSTRUMENT 51-102**

**Item 1            Name and Address of Company**

Secova Metals Corp.  
510 West Hastings Street, Suite 700  
Vancouver, BC V6B 1L8

(the “Company”)

**Item 2            Date of Material Change**

April 19, 2013.

**Item 3            News Release**

A news release dated April 23, 2013 was publically disseminated and posted to SEDAR on April 23, 2013.

**Item 4            Summary of Material Change**

The Company announced the closing of its non-brokered private placement of common shares previously announced on February 6, 2013. The Company issued an aggregate 7,960,000 common shares, at a price of \$0.05 per common share, for gross proceeds of \$398,000 in connection with the private placement. Certain directors and officers of the Company purchased an aggregate 1,990,000 and pro-group subscribers purchased an aggregate 1,900,000 Shares under the Offering. The Company issued to a finder an additional 163,200 common shares, at a deemed price of \$0.05 per Share, representing 8% of the number of common shares sold attributable to the finder under the private placement.

**Item 5            Full Description of Material Change**

**5.1                Full Description of Material Change**

The Company announced the closing of its non-brokered private placement (the “Offering”) of common shares (the “Shares”) previously announced on February 6, 2013. The Company issued a total of 7,960,000 Shares at a price of \$0.05 per Share for gross proceeds of \$398,000 in connection with the Offering. Certain directors and officers of the Company purchased an aggregate 1,990,000 and pro-group subscribers purchased an aggregate 1,900,000 Shares under the Offering.

The Company also issued an additional 163,200 Shares, at a deemed price of \$0.05 per Share, representing 8% of the number of Shares sold attributable to a finder in connection with the Offering.

All securities issued under the Offering are subject to a 4-month hold period from the date of issue, expiring August 20, 2013.

The proceeds from the Offering will be used for general working capital purposes.

**5.2                Disclosure for Restructuring Transactions**

Not Applicable.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

Carson Seabolt  
President and Chief Executive Officer  
Phone: 604- 687-7130

**Item 9 Date of Report**

April 26, 2013